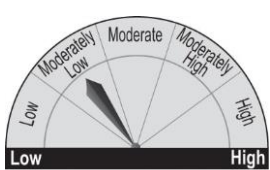


**Name of the Asset Management Company:**  
 ICICI Prudential Asset Management Company Limited  
**Name of the Mutual Fund:** ICICI Prudential Mutual Fund

**KEY INFORMATION MEMORANDUM**  
**ICICI Prudential Capital Protection Oriented Fund – Series XII**  
 (A Close-ended Capital Protection Oriented Fund)

ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days is suitable for investors who are seeking*: <ul style="list-style-type: none"> <li>Long term savings solution</li> <li>A Hybrid Fund that seeks to protect capital by investing a portion of the portfolio in highest rated debt securities and money market instruments and aim for capital appreciation by investing in equities.</li> </ul>	 <p>Investors understand that their principal will be at moderately low risk</p>
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them	

Offer of Units of Rs. 10 each during the New Fund Offer only.

Name of the Scheme	New Fund Offer opens	New Fund Offer closes
ICICI Prudential Capital Protection Oriented Fund Series XII - Plan B 1289 Days	May 23, 2017	June 06, 2017

\*The AMC reserves the right to extend or pre close the New Fund Offer (NFO) period, subject to the condition that the NFO Period including the extension, if any, shall not be for more than 15 days or such period as allowed by SEBI.

Being a close-ended fund the Scheme will not reopen for subscriptions. The Scheme is proposed to be listed on BSE Limited (BSE).

**Credit Analysis & Research Ltd. (CARE) – has assigned a provisional rating of 'CARE AAAMfs (SO)' [Triple A mfs (Structured Obligation)]. The rating indicates highest degree of certainty for payment of face value of the mutual fund units on maturity to the unitholders. The rating should, however, not be construed as an indication of expected returns, prospective performance of the mutual fund scheme, NAV or of volatility in its returns.**

<b>Sponsors:</b>	<b>ICICI Bank Limited:</b> ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara - 390 007, Gujarat, India; and <b>Prudential plc</b> (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): Laurence Pountney Hill, London EC4R OHH, United Kingdom
<b>Trustee :</b>	<b>ICICI Prudential Trust Limited</b> <b>Corporate Identity Number:</b> U74899DL1993PLC054134 Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.
<b>Investment Manager:</b>	<b>ICICI Prudential Asset Management Company Limited</b> <b>Corporate Identity Number:</b> U99999DL1993PLC054135 <b>Regd. Office:</b> 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001. <b>Corporate Office:</b> One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051., Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicpruamc.com, email id: enquiry@icicpruamc.com <b>Central Service Office:</b> 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313. website: www.icicpruamc.com, email id: enquiry@icicpruamc.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations etc. investor should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centre or distributors or from the website [www.icicpruamc.com](http://www.icicpruamc.com)

The particulars of ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days, the mutual fund Scheme offered under this KIM, have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India (SEBI), and the Units being offered for

public subscription have not been approved or disapproved by the SEBI nor has the SEBI certified the accuracy or adequacy of this KIM.

The mutual fund or AMC and its empanelled brokers have not given and shall not give any indicative portfolio and indicative yield in any communication, in any manner whatsoever. Investors are advised not to rely on any communication regarding indicative yield/portfolio with regard to the scheme.

**Disclaimer of BSE Limited (BSE):**

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the SID has been cleared or approved by BSE Ltd. nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the BSE Limited.

**INVESTMENT OBJECTIVE:**

The Scheme is a close ended Capital Protection Oriented Fund. The investment objective of the Scheme is to seek to protect capital by investing a portion of the portfolio in highest rated debt securities & money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The debt securities would mature on or before the maturity of the Scheme.

However, there can be no assurance that the investment objective of the Scheme will be realized.

**ASSET ALLOCATION PATTERN:**

Under normal circumstances, the asset allocation of the Scheme will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	High/Medium/Low
Debt securities & money market instruments#	100	65	Low to Medium
Equity & equity related securities	35	0	Medium to High

# Under the Scheme, it is proposed to make investments in debt securities which mature on or before the date of maturity of the Scheme. Any change in the investment pattern may be for a period of 30 days for defensive considerations. Any change in the asset allocation is for defensive consideration and the AMC shall endeavour to ensure that the capital remains protected till maturity. The portfolio would be rebalanced within 30 days to address any deviations from the aforementioned allocations due to market changes. The Scheme shall not take any exposure to floating rate instruments.

If owing to adverse market conditions or with the view to protect the interest of the investors, the fund manager is not able to rebalance the asset allocation within the above mentioned period of 30 days, the same shall be reported to the Internal Investment Committee. The internal investment committee shall then decide on the future course of action.

\* The cumulative gross exposure through equity/equity related instruments, debt and derivative position shall not exceed 100% of the net assets of the scheme and the total exposure to option premium paid shall not exceed 20% of the net assets of the Scheme.

On account of market conditions and considering the risk reward analysis of investing in equity and taking into consideration the interest of unit holders, the Scheme may invest the uninvested portion of equity allocation in highest rated CDs, CBLOs, Repo/ Reverse Repo of government securities/ and Cash/Cash equivalent.

**Note:**

The Scheme may enter into derivative transactions on a recognized stock exchange, subject to the framework specified by SEBI.

If the Scheme decides to invest in equity derivatives it could be up to 100% of the allocation to equity. The margin money requirement for the purpose of derivative exposure may be held in the form of term deposits. The Scheme shall invest only in AAA rated papers. The Scheme shall not invest in unrated papers and will not undertake repos in corporate debt securities.

The Scheme shall not take leverage positions and total investments, including investments in equity and other securities and gross exposure to derivatives, if any, shall not exceed net assets under management of the scheme. Derivatives will be used for the purpose of hedging/ portfolio balancing purposes or to improve performance and manage risk efficiently. Derivatives will be used in the

form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into. Investment in ADR/ GDR may be up to 100 % of the equity allocation.

The Scheme shall invest only in AAA or equivalent short term rated papers. The Scheme shall not invest in unrated papers and will not undertake repos in corporate debt securities.

The cumulative gross exposure through equity, debt and derivative positions shall not exceed 100% of the net assets of the Scheme and the total exposure to option premium paid shall not exceed 20% of the net assets of the Scheme.

CARE has vide its letter dated May 10, 2017 provided asset allocation to debt portfolio as 85% - 95%.

The indicative allocation of the portfolio would be as follows:

Credit Rating	AAA*	Not applicable
Instruments		
NCD	55%-60%	-
Equity and equity related securities	-	10%-15%
Government Securities	-	30%-35%

\* or equivalent short term rating

The Scheme will not invest in Securitised Debt.

The tenure of the Scheme is 1289 Days from the date of allotment of units.

- In case instruments/ securities as indicated above are not available or taking into account risk – reward analysis of instruments/ securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/ CBLOs/ Repo and Reverse Repo in Government securities/ T-bills. Such deviation may exist till suitable instruments of desired credit quality are available.
- All investment shall be made based on the rating prevalent at the time of investment. In case security is rated by more than one rating agency, the most conservative rating would be considered.
- The Scheme would not invest in unrated securities (except CBLOs/ Reverse Repo and Repo in Government Securities / Government Securities / T-bills).
- Post New Fund Offer and towards maturity of the Scheme, there may be higher allocation to cash and cash equivalent.
- In the event of any deviations from the floor and ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 30 days from the date of the said deviation.
- Further, the allocation may vary during the tenure of the Scheme. Some of the instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. Such deviations may exist and in case of such deviations the Scheme may invest in CDs having highest rating/ CBLOs /Reverse Repos and Repo in Government Securities / T Bills.

There would not be any variation from the intended portfolio allocation as stated in the launch Scheme Information Document / Key Information Memorandum on the final allocation, except as specified in point no. 1, 4, 5 and 6.

In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the condition stated in point 1 and 6 above.

Exposure to the securities rated by CARE at all times shall not exceed 20% of the Assets under Management (AUM) of the Scheme. The restriction shall continue to apply even in cases where the security is rated by CARE and any other Agency. However, this limit will not apply to securities issued by a Public Sector Undertaking (PSU). Any change due to change in the market conditions resulting in an increase in exposure beyond the specified limit of 20%, the exposure will be brought down within a period of 30 days.

The yield on debt securities at the time of purchase will not be more than 100 bps as stipulated under relevant CRISIL or ICRA or FIMMDA Matrices, as applicable. However, this shall not apply for purchase of securities issued by Government of India and Public Sector Undertakings. The restriction shall be applicable at the time of investment and not thereafter. Further, the expenses of subscribing the matrix from CRISIL or ICRA will be borne by the AMC.

There can be no assurance that the investment objective of the Scheme will be realized. The Scheme will also review these investments from time to time keeping in view the extant SEBI Regulations and the Fund Manager may align the portfolio to the extent as considered beneficial to the investors.

The Trust Company shall review the rating and portfolio of the Scheme on a periodic basis and will report the same in the half-yearly Trustee Report. The AMC will also report about the same in the bi-monthly Compliance Test Report.

The Scheme offered is “oriented towards protection of capital” and “not with guaranteed returns”. The orientation towards protection of the capital originates from the portfolio structure of the Scheme and not from any bank guarantee, insurance cover etc. The AMC shall endeavour that capital is protected till maturity.

It may be noted that no prior intimation/indication would be given to investors when the composition/asset allocation pattern under the Scheme undergo changes within the permitted band as indicated above or for changes due to defensive positioning of the portfolio with a view to protect the interest of the unitholders for a period of one month. The investors/unit holders can ascertain details of portfolio of the Scheme/plan as on the last date of each month on AMC’s website at [www.icicpruamc.com](http://www.icicpruamc.com) which are displayed as per SEBI Regulations.

#### WHERE WILL THE SCHEME INVEST?

Subject to the Regulations, the corpus of the Scheme can be invested in any (but not exclusively) of the following securities/ instruments:

- Securities created and issued by the Central and State Governments and/or repos/reverse repos in such Government Securities as may be permitted by RBI (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills).
- Securities guaranteed by the Central and State Governments (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills).
- Fixed Income securities of domestic Government agencies and statutory bodies, which may or may not carry a Central/State Government guarantee.
- Corporate debt (of both public and private sector undertakings).
- Obligations/ Term Deposits of banks (both public and private sector) and development financial institutions.
- Money market instruments permitted by SEBI/RBI.
- The non-convertible part of convertible securities.
- Units of Mutual Fund subject to applicable regulations
- Equity and equity related securities and warrants carrying the right to obtain equity shares.
- ADRs/GDRs issued by Indian Companies, subject to the guidelines issued by Reserve Bank of India and Securities and Exchange Board of India.
- Derivative instruments like Interest Rate Swaps, Forward Rate Agreements, Stocks and Index Futures and such other derivative instruments permitted by SEBI/RBI.
- Any other domestic fixed income securities as permitted by SEBI / RBI from time to time.

The securities/debt instruments mentioned above could be listed or unlisted, secured or unsecured and of varying maturity. The securities may be acquired through Initial Public Offerings (IPOs), secondary market operations, private placement, rights offers or negotiated deals.

The Scheme may enter into derivative transactions on a recognized stock exchange, subject to the framework specified by SEBI. If the Scheme decides to invest in equity derivatives it could be up to 100% of the allocation to equity. The margin money requirement for the purpose of derivative exposure may be held in the form of term deposits. The Scheme shall not take leverage positions and total investments, including investments in equity and other securities and gross exposure to derivatives, if any, shall not exceed net assets under management of the Scheme. The exposure to derivatives shall be for portfolio rebalancing and/or hedging purpose or to improve performance and manage risk efficiently.

**Negative list of sectors:** The Scheme shall not invest in Companies falling under Gems & Jewellery and Leather and Leather Products sectors in case of fixed income component.

The Scheme will not invest/ have exposure in the following:

- Companies falling within Gems & Jewellery and Leather and Leather Products Sectors.
- Unrated securities (except CBLOs/ Reverse Repo and Repo in Government Securities / Government Securities / T-bills).
- Repos in corporate debt securities.
- Securitised Debt.
- Short Selling.
- Securities Lending.
- Floating rate instruments

**Sector restrictions:** Total exposure in a particular sector shall not exceed 25% of the net assets of the Scheme. Sectoral classification as prescribed by AMFI shall be used in this regard. This limit shall not be applicable to investments in Bank CDs, CBL0, G-Secs, T-Bills, AAA rated securities issued by Public Financial Institutions, Public Sector Banks and short term deposits of scheduled commercial banks.

However, an additional exposure not exceeding 15% of the net assets of the Plans (over and above the limit of 25%) shall be allowed by way of increase in exposure to Housing Finance Companies (HFCs) only as part of the financial services sector. The additional exposure to such securities issued by HFCs must be rated AAA or equivalent and these HFCs should be registered with National Housing Bank (NHB) and the total investment/ exposure in HFCs shall not exceed 25% of the net assets of the scheme.

#### **INVESTMENT STRATEGY:**

The Scheme endeavors to protect capital by investing a portion of the portfolio in highest rated debt securities & money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The allocation to equity and equity related securities would depend on interest rates prevailing at the time of deployment of funds in debt securities and the time horizon of each plan. It would typically be equal to the interest amount that can be earned from the debt securities for the tenure of the investment.

#### **Fixed Income Securities:**

The Scheme will invest in a basket of debt and money market securities maturing on or before maturity of the fund. The fund will invest in securities with a view to hold them till the maturity of the fund. To that effect the fund will follow a buy and hold strategy to investment. The AMC aims to identify securities, which offer superior levels of yield at lower levels of risks. With the aim of controlling risks, rigorous in-depth credit evaluation of the securities proposed to be invested in will be carried out by the investment team of the AMC. The credit evaluation includes a study of the operating environment of the company, the past track record as well as the future prospects of the issuer, the short as well as longer-term financial health of the issuer. The AMC will also be guided by the ratings of Rating Agencies registered with SEBI.

In addition, the investment team of the AMC will study the macro economic conditions, including the political, economic environment and factors affecting liquidity and interest rates. The AMC would use this analysis to attempt to predict the likely direction of interest rates and position the portfolio appropriately to take advantage of the same.

- Exposure to the securities rated by CARE at all times shall not exceed 20% of the Assets under Management (AUM) of the Scheme. The restriction shall continue to apply even in cases where the security is rated by CARE and any other Agency. However, this limit will not apply to securities issued by a Public Sector Undertaking (PSU). Any change due to change in the market conditions resulting in an increase in exposure beyond the specified limit of 20%, the exposure will be brought down within a period of 30 days.
- The yield on debt securities at the time of purchase shall not be more than 100 bps to the benchmark yield as stipulated under relevant CRISIL or ICRA or FIMMDA Bond Matrix as applicable to AAA instruments. However, this shall not apply for purchase of securities issued by Government of India and Public Sector Undertakings. The restriction shall be applicable at the time of investment and not thereafter. Further, the expenses of subscribing the matrix from CRISIL or ICRA will be borne by the AMC.
- The fixed income component of the Scheme shall be invested in Central government securities or debt securities issued by corporate rated at AAA or equivalent rating
- The Scheme is 'oriented towards protection of capital' and not with 'guaranteed returns'. Further, the orientation towards protection of capital originates from the portfolio structure of the Scheme and not from any bank guarantee, insurance cover, etc.
- The Scheme shall endeavour to ensure capital protection by investing in debt the allocation not below the CARE indicative allocation at the time of launch. Capital protection will be provided solely through the fixed income part of the portfolio and the same shall be invested in securities that mature to capital value at the end of the Scheme.
- The debt component of the portfolio will always have the highest investment rate grading (AAA rating or equivalent from a rating agency).
- Whenever asset allocation is altered for defensive considerations, the AMC shall endeavour to ensure that the capital remains protected on maturity and also that the rating of the Scheme is not adversely affected.
- Fund manager may alter the asset allocation during subsequent deployment of funds provided such deployment is generated out of appreciation in value of existing investments. While making such asset allocations, fund manager would endeavor that capital remains protected on maturity and ensure rating of the Scheme is not adversely impacted.

#### **Equities:**

For the equity portion of the corpus, the AMC intends to invest in stocks, which will be bought, keeping in mind the time horizon of the plan. Stock specific risk will be minimized by investing only in those companies that have been thoroughly analyzed by the Fund Management team at the AMC. The AMC will also monitor and control maximum exposure to any one stock or one sector. The Scheme may also use various derivatives and hedging products from time to time, as would be available and permitted by SEBI, for hedging and portfolio rebalancing purpose or to improve performance and manage risk efficiently. The fund may take exposure to equity market via futures or options as it allows efficient participation in equity market movements. At the start date of the scheme the futures or options may be bought and may be held until their expiry date. The expiry date would fall within the maturity date of the scheme.

#### **Credit Evaluation Policy for investment in debt securities:**

The AMC aims to identify securities, which offer superior levels of yield at lower levels of risks so the Investment process is firmly research oriented. It comprises of qualitative as well as quantitative measures. Qualitative factors like management track record, group companies, resource-raising ability, extent of availability of banking lines, internal control systems, etc are evaluated in addition to the business model and industry within which the issuer operates as regards industry/model-specific risks working capital requirements, cash generation, seasonality, regulatory environment, competition, bargaining power, etc. Quantitative factors like debt to equity ratio, Profit and loss statement analysis, balance sheet analysis.

Macroeconomic call is taken on interest rate direction by careful analysis of various influencing factors like Inflation, Money supply, Private sector borrowing, Government borrowing, Currency market movement, Central Bank policy, Local fiscal and monetary policy, Global interest rate scenario and Market sentiment. Interest rate direction call is supplemented by technical analysis of market and short term influencing factors like trader position, auction/issuance of securities, release of economic numbers, offshore market position, etc. Interest Rate direction call and anticipation of yield curve movement forms the basis of portfolio positioning in duration and spread terms.

Credit research is done on a regular basis for corporate having high investment grade rating. Credit research includes internal analysis of rating rationale, and financial statements (annual reports and quarterly earnings statements) of the issuer, for the last 1-3 years evaluating amongst other metrics, relevant ratios of profitability, capital adequacy, gearing, turnover and other inputs from external agencies. On an ongoing basis, the credit analyst keeps track of credit profile of the issuer, possible credit risks reflected in change in outlook of rating agencies, external developments affecting the issuer etc. Internal credit call is a pre-requisite for all investments since the investment universe is primarily high-grade credit instruments. Credit research is also used to minimize credit migration risk and for generating relative value trade ideas. Stable to higher rating on maturity vis-à-vis issuance is the guiding factor for investment decisions from credit point of view.

#### **RISK PROFILE OF THE SCHEME:**

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme Specific Risk Factors summarised below.

#### **Scheme Specific Risk Factors and Risk Management Strategies:**

- The Scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The scheme does not guarantee any returns. The orientation towards protection of the capital originates from the portfolio structure of the Scheme and not from any bank guarantee, insurance cover etc. There is no assurance that the structure would provide the necessary protection of capital
- The ability of the portfolio to meet capital protection on maturity to the investors can be impacted in certain circumstances by changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets. Accordingly, investors may lose part or all of their investment (including original amount invested) in the Scheme. No guarantee or assurance, express or implied, is given that investors will receive the capital protected value at maturity or any other returns.
- The rating provided by CARE, only assesses the degree of certainty for achieving the objective of the Scheme i.e. capital protection and does not denote any opinion on the stability of the NAV of the Scheme. The rating should, however, not be construed as an indication of expected returns, prospective performance of the mutual fund scheme, NAV or of volatility in its returns. The rating would be reviewed on a quarterly basis by CARE.

- The initial investment mix of the scheme is based upon assumptions on collections, pre-determined initial and running expenses and yield on the securities in the fixed income portfolio.
- CARE reserves the right to suspend, withdraw or revise the ratings assigned to the portfolio structure of this scheme at any time, on the basis of any new information or unavailability of information or any other circumstances, which the Rating Agency believe may have impact on the above rating.
- The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the units issued by ICICI Prudential Mutual Fund under the Scheme. The rating is restricted to the portfolio structure of this Scheme only. CARE does not assume any responsibility on its part, for any liability that may arise consequent to the non-compliance of any guidelines or directives issued by SEBI or any other mutual fund regulatory body.
- The rating is based on current information furnished to the Rating Agency by the issuer or obtained by the rating Agency from sources it considers reliable. The rating Agency does not, however, guarantee the accuracy, adequacy or completeness of any information and are not responsible for any errors or omissions or for the results obtained from the use of such information.
- The Asset Management Company shall not repurchase units of the Scheme before end of the maturity period. However, the Scheme may be listed on one or more Stock Exchange(s) in India at the discretion of the Trustees.
- Investors in the Scheme are not being offered any guaranteed / assured returns.
- The Trustees, AMC, Fund, their directors or their employees shall not be liable for any tax consequences that may arise in the event that the Scheme is wound up for the reasons and in the manner provided under the Scheme Information Document.
- Redemption by the Unit Holder due to change in the fundamental attributes of the Scheme or due to any other reasons may entail tax consequences. The Trustees, AMC, Fund their directors or their employees shall not be liable for any tax consequences that may arise.

#### Fixed Income Securities:

**Interest Rate Risk:** As with all debt securities, changes in interest rates may affect the Plan's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.

**Liquidity or Marketability Risk:** This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM). The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is today characteristic of the Indian fixed income market.

**Credit Risk:** Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). Because of this risk corporate debentures are sold at a higher yield above those offered on Government Securities which are sovereign obligations and free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the changes in the perceived level of credit risk as well as any actual event of default. The greater the credit risk, the greater the yield required for someone to be compensated for the increased risk.

**Reinvestment Risk:** This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.

#### Risks associated with Equities and Derivatives investments:

Investors may note that AMC/Fund Manager's investment decisions may not be always profitable. The Scheme proposes to invest in equity and equity related securities. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of these investments. Different segments of the Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause

the Scheme to miss certain investment opportunities. By the same rationale, the inability to sell securities held in the Scheme's portfolio due to the absence of a well developed and liquid secondary market for securities would result, at times, in potential losses to the Scheme, in case of a subsequent decline in the value of securities held in the Scheme's portfolio.

The scheme is also vulnerable to movements in the prices of securities invested by the scheme, which again could have a material bearing on the overall returns from the scheme. These stocks, at times, may be relatively less liquid as compared to growth stocks.

The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which it invests.

The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Scheme may fluctuate and can go up or down.

Investment decisions made by the AMC may not always be profitable, as actual market movements may be at variance with anticipated trends.

The performance of the scheme will be affected in case of unforeseen circumstances like political crisis, natural calamities, and changes in currency exchange rates or interest rates.

Fund manager tries to generate returns based on certain past statistical trend. The performance of the scheme may get affected if there is a change in the said trend.

There can be no assurance that such historical trends will continue.

In case of abnormal circumstances it will be difficult to complete the square off transaction due to liquidity being poor in stock futures/spot market. However fund will aim at taking exposure only into liquid stocks where there will be minimal risk to square off the transaction.

As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that Investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. Other risks in using derivatives include the risk of mis pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.

Thus, derivatives are highly leveraged instruments. Even a small price movement in the underlying security could have a large impact on their value.

Derivatives products are leveraged instruments and provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of the fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify to execute such strategies.

The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.

The specific risk factors arising out of a derivative strategy used by the Fund Manager may be as below:

- Lack of opportunity available in the market.
- The risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.

#### Risks associated with Investing in Securitised Debt

The Scheme will not invest in securitised debt.

#### Risks associated with Short Selling and Securities Lending

The Scheme will not do 'Short Selling' and 'Securities Lending' activity.

**Risk associated with close ended Schemes:**

A close ended Scheme endeavors to achieve the desired returns only at the scheduled maturity of the Scheme. Investors who wish to exit/redeem before the scheduled maturity date may do so through the stock exchange mode, if they have opted to hold Units in a demat form, by mentioning their demat details on the NFO application form. For the units listed on the exchange, it is possible that the market price at which the units are traded may be at a discount to the NAV of such Units. Hence, Unit Holders who sell their Units in a Scheme prior to maturity may not get the desired returns.

Although the securities in the portfolio will have high market liquidity, there is a possibility that market liquidity could get impacted on account of company/sector/general market related events and there could be a price impact at maturity while liquidating the portfolio.

**Risks attached with investments in ADRs/GDRs/ overseas securities:**

The investment in ADRs/GDRs/overseas securities offer new investment and portfolio diversification opportunities into multi-market and multi-currency products. However, such investments also entail additional risks. Such investment opportunities may be pursued by the AMC provided they are considered appropriate in terms of the overall investment objectives of the scheme. Since the Scheme would invest only partially in ADRs/GDRs/overseas securities, there may not be readily available and widely accepted benchmarks to measure performance of the Scheme. To manage risks associated with foreign currency and interest rate exposure, the Fund may use derivatives for efficient portfolio management including hedging and in accordance with conditions as may be stipulated by SEBI/RBI from time to time.

To the extent that the assets of the Scheme will be invested in securities denominated in foreign currencies, the Indian Rupee equivalent of the net assets, distributions and income may be adversely affected by the changes in the value of certain foreign currencies relative to the Indian Rupee. The repatriation of capital also may be hampered by changes in regulations concerning exchange controls or political circumstances as well as the application to it of the other restrictions on investment.

Offshore investments will be made subject to any/all approvals, conditions thereof as may be stipulated by SEBI/RBI and provided such investments do not result in expenses to the Fund in excess of the ceiling on expenses prescribed by and consistent with costs and expenses attendant to international investing. The Fund may, where necessary, appoint other intermediaries of repute as advisors, custodian/sub-custodians etc. for managing and administering such investments. The appointment of such intermediaries shall be in accordance with the applicable requirements of SEBI and within the permissible ceilings of expenses. The fees and expenses would illustratively include, besides the investment management fees, custody fees and costs, fees of appointed advisors and sub-managers, transaction costs, and overseas regulatory costs.

**Risk management strategies:** The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in debt markets. The risk control process involves identifying & measuring the risk through various risk measurement tools.

The Fund has identified following risks of investing in debt and other securities and designed risk management strategies, which are embedded in the investment process to manage such risks.

<b>Risks associated with Debt investment</b>	
<p><b>Market Risk</b> As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.</p>	<p>The fund will invest in a basket of debt and money market securities maturing on or before maturity of the fund with a view to hold them till the maturity of the fund. While the interim NAV will fluctuate in response to changes in interest rates, the final NAV will be more stable. To that extent the interest rate risk will be mitigated at the maturity of the scheme.</p>
<p><b>Liquidity or Marketability Risk</b> This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM). The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer.</p>	<p>The Scheme may invest in government securities, corporate bonds and money market instruments. While the liquidity risk for government securities, money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. Liquidity risk is today characteristic of the Indian fixed income market. The fund will however, endeavor to minimise liquidity risk by investing in securities having a liquid market.</p>
<p><b>Credit Risk</b> Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). Because of this risk corporate debentures are sold at a higher yield above those offered on Government Securities which are sovereign obligations and free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the changes in the perceived level of credit risk as well as any actual event of default. The greater the credit risk, the greater the yield required for someone to be compensated for the increased risk.</p>	<p>Management analysis will be used for identifying company specific risks. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken to review its ability to undergo stress on cash flows and asset quality. A detailed evaluation of accounting policies, off-balance sheet exposures, notes, auditors' comments and disclosure standards will also be made to assess the overall financial risk of the potential borrower.</p>
<p><b>Reinvestment Risk</b> This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.</p>	<p>Reinvestment risks will be limited to the extent of coupons received on debt instruments, which will be a very small portion of the portfolio value.</p>
<p><b>Derivatives Risk</b> As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that Investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is the possibility that a loss may be sustained by the portfolio as a result of the failure</p>	<p>Interest Rate Swaps will be done with approved counter parties under pre approved ISDA agreements. Mark to Market of swaps, netting off of cash flow and default provision clauses will be provided as per international best practice on a reciprocal basis. Interest rate swaps and other derivative instruments will be used as per local (RBI and SEBI) regulatory guidelines.</p>

of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.	
<b>Risks associated with Equity investment</b>	
<b>Market Risk</b> The scheme is vulnerable to movements in the prices of securities invested by the scheme, which could have a material bearing on the overall returns from the scheme. The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.	Market risk is a risk which is inherent to an equity scheme. The scheme may use derivatives to limit this risk.
<b>Liquidity risk</b> The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which it invests.	The fund will try to maintain a proper asset-liability match to ensure redemption / Maturity payments are made on time and not affected by liquidity of the underlying stocks.
<b>Derivatives Risk</b> As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that Investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.	Derivatives will be used for the purpose of hedging/ portfolio balancing purposes or to improve performance and manage risk efficiently. Derivatives will be used in the form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into.
<b>Currency Risk</b> The Scheme may invest in foreign securities as permitted by the concerned regulatory authorities in India. Since the assets may be invested in securities denominated in foreign currency, the INR equivalent of the net assets, distributions and income may be adversely affected by changes / fluctuations in the value of the foreign currencies relative to the INR.	The Scheme may employ various measures (as permitted by SEBI/RBI) including but not restricted to currency hedging (such as currency options and forward currency exchange contracts, currency futures, written call options and purchased put options on currencies and currency swaps), to manage foreign exchange movements arising out of investment in foreign securities. All currency derivatives trade, if any will be done only through the stock exchange platform.

#### PLANS / OPTIONS AVAILABLE UNDER THE SCHEME

Following Plans/Options are available under the Scheme.

Plans	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan and ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days
Options	Cumulative option and Dividend option with only Dividend Payout facility
Default option	Cumulative option

Default Option would be as follows in below mentioned scenarios:

Scenario	ARN Code mentioned / not mentioned by the investor	Option mentioned by the investor	Default Option
1	Not mentioned	Not mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan
2	Not mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan
3	Not mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan
4	Mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan
5	Direct	Not Mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan
6	Direct	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan
7	Mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days
8	Mentioned	Not Mentioned	ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days

In cases of wrong/ invalid/ incomplete ARN codes mentioned on the application form, the application shall be processed under ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days. The AMC shall contact and obtain the correct ARN code within 30 calendar days of the receipt of the application form from the investor/ distributor. In case, the correct code is not received within 30 calendar days, the AMC shall reprocess the transaction under ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan from the date of application without any exit load.

All Plans, Options and facility under the Scheme shall have a common portfolio. ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Fund.

The Trustee reserves the right to declare dividends under the Scheme depending on the net distributable surplus available under the Scheme. It should, however, be noted that actual distribution of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

#### LIQUIDITY:

##### Repurchase facility

No redemption/repurchase of units shall be allowed prior to the maturity of the Scheme. Investors wishing to exit may do so, only in demat mode, by selling through BSE or any of the stock exchange(s) where the Scheme will be listed, as the Trustee may decide from time to time.

#### MATURITY

The tenure of the Scheme will have duration of 1289 Days from the date of allotment. The Scheme shall be fully redeemed at the end of the maturity period unless rolled over as per SEBI guidelines.

The Scheme will come to an end on the maturity date unless rolled over as per SEBI Regulations, from the date of allotment of the Scheme. If the maturity date falls on a non business day, the immediately following business day will be considered as the maturity date for the Scheme. On maturity of the Scheme, the outstanding Units shall be redeemed and proceeds will be paid to the Unitholder. The Trustees reserve the right to suspend/deactivate/freeze trading, ISIN of the Scheme. With respect to closure of the Scheme at the time of maturity, trading of units on stock exchange will automatically get suspended from the effective date mentioned in the notice. The proceeds on maturity will be payable to the persons whose names are appearing in beneficiary position details received from depositories after the suspension/deactivation/freezing of ISIN.

Maturity proceeds would be payable to investors as per the bank details provided in beneficiary position details received from depositories in case of units held in demat form.

#### **MATURITY PROCEEDS TO NRI INVESTORS:**

NRI investors shall submit Foreign Inward Remittance Certificate (FIRC), along with Broker contract note of the respective broker through whom the transaction was effected, for releasing redemption proceeds on maturity. Redemption proceeds shall not be remitted until the aforesaid documents are submitted and the AMC/Mutual Fund/Registrar/Scheme shall not be liable for any delay in paying redemption proceeds.

In case of non-submission of the aforesaid documents the AMC reserves the right to deduct the tax at the highest applicable rate without any intimation by AMC/Mutual Fund/Registrar.

The Scheme shall be fully redeemed at the end of the maturity.

#### **APPLICABLE NAV**

Being a Close-ended Scheme, units of the Scheme can be purchased during New Fund Offer period only. The units will be issued in respect of valid applications received up to the closure of business hours of the last day of New Fund Offer Period along with a local cheque or a demand draft payable at par at the place where the application is received.

**Applicable NAV (for redemptions including switch outs):** Since the scheme is proposed to be listed, interim exits / redemptions will not be allowed in the scheme.

#### **Switch transactions during NFO:**

##### **Switch into the Scheme:**

Investors are requested to note that they can submit a switch in request into this scheme only during the NFO period by switching out from any of the existing Fixed Maturity Plans or any other Close Ended Scheme. The switch out transaction will be processed based on the applicable Net Asset Value (NAV) on the date of maturity of such Fixed Maturity Plan or any other Close ended Scheme. The maturity date of such Fixed Maturity Plan or close ended schemes should fall during the New Fund Offer period of the Scheme.

For switch-in requests received from the open ended scheme during the New Fund Offer Period (NFO) under the Scheme, the switch-out requests from such Scheme will be effected based on the applicable NAV of such Scheme, as on the day of receipt of the switch request, subject to applicable cut-off timing provisions. However, the switch-in requests under the Scheme will be processed on the date of the allotment of the Units.

##### **Switch out from the scheme:**

Investors are requested to note that a facility has been enabled for submitting switch out requests during the New Fund Offer period or at any time before maturity of the Scheme. The switch out transaction will be processed based on the applicable Net Asset Value (NAV) on the date of maturity.

This facility is enabled for switch to any of the schemes whose New Fund Offer period is running at the time of the maturity date of the Scheme or to any existing open-ended schemes (except Exchange Traded Funds) of ICICI Prudential Mutual Fund. The switch-in requests in these schemes will be effected based on the applicable NAV of these schemes, subject to applicable cut-off timing provisions.

This option/facility shall not be applicable for Units held in demat form. Also, conversion of physical unit to demat mode will nullify any existing/ future switch request. Investors are requested to note that switch out requests once submitted may be cancelled at later date.

#### **Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.**

Outstation Cheques/Demand Drafts will not be accepted.

MICR Cheques, Transfer cheques and Real Time Gross Settlement (RTGS) will be accepted till the end of business hours up to June 06, 2017.

Switch-in requests from equity schemes and non-equity schemes will be accepted up to June 06, 2017 till the cut-off time applicable for switches.

Switch-in request from ICICI Prudential US Bluechip Equity Fund and ICICI Prudential Global Stable Equity Fund will not be accepted.

#### **MINIMUM APPLICATION AMOUNT:**

Rs. 5,000/- and in multiples of Rs. 10 thereafter. The minimum application amount applies to switch also

#### **DESPATCH OF REDEMPTION REQUEST:**

No redemption/ repurchase of units shall be allowed prior to the maturity of the scheme. Investors wishing to exit may do so by selling their units through stock exchanges. The scheme shall be fully redeemed on the date of maturity and redemption proceeds shall be paid out within 10 business days, subject to availability of all relevant documents and details.

The redemption cheque will be issued in favour of the sole/first Unitholder's registered name and bank account number and will be sent to the registered address of the sole/first holder as indicated in the original Application Form/Benpos file. The redemption cheque will be payable at par at all the places where the Customer Service Centres are located. The bank charges for collection of cheques at all other places will be borne by the Unitholder.

#### **BENCHMARK INDEX:**

The performance of the Scheme will be benchmarked against- CRISIL Composite Bond Fund Index (85%) and Nifty 50 Index (15%)

The Trustees reserves the right to change the benchmark in future if a benchmark better suited to the investment objective of the Scheme is available.

#### **DIVIDEND POLICY:**

Dividends, if declared, will be paid (subject to deduction of tax at source, if any) to those Unit holders whose names appear in the Register of Unit holders on the record date. In case of Units held in dematerialized mode, the Depositories (NSDL/CDSL) will give the list of demat account holders and the number of Units held by them in electronic form on the Record date to the Registrars and Transfer Agent of the Mutual Fund. Further, the Trustee at its sole discretion may also declare interim dividend. However, it must be distinctly understood that the actual declaration of dividend and the frequency thereof will inter-alia, depend on the availability of distributable profits as computed in accordance with SEBI Regulations. The decision of the Trustee in this regard shall be final. On payment of dividends, the NAV will stand reduced by the amount of dividend and dividend tax (if applicable) paid.

The treatment of unclaimed redemption and dividend amounts will be as per SEBI circular dated February 25, 2016.

#### **NAME OF THE FUND MANAGERS:**

Mr. Vinay Sharma – Equity Portion  
Jointly by Mr. Rahul Goswami and Ms. Chandni Gupta – Debt Portion  
Mr. Ihab Dalwai - ADR/GDR and other foreign securities

Since the Scheme is a new Scheme, tenure of the Fund Managers is not available.

#### **ADDITIONAL DISCLOSURES**

- I. **Scheme's portfolio holdings:** Since the Scheme is a new Scheme, portfolio holdings and sector wise holdings are not available.
- II. **Scheme's portfolio Turnover ratio:** Since the Scheme is a new Scheme, portfolio turnover ratio is not available.

#### **NAME OF THE TRUSTEE COMPANY:**

ICICI Prudential Trust Limited

**PERFORMANCE OF THE SCHEME:** The Scheme does not have any Performance Track Record.

#### **EXPENSES OF THE SCHEME:**

##### **Load Structure:**

**Entry load:** Not applicable. In terms of SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**Exit load:** Being listed Scheme, no exit load provisions will be applicable. Investors shall note that the brokerage on sales of the units of the Scheme on stock exchange shall be borne by the investor.

**Recurring Expenses:**

As per the Regulations, the maximum recurring expenses that can be charged to the Scheme shall be subject to a percentage limit of daily net assets as in the table below:

First Rs. 100 crore	Next Rs. 300 crore	Next Rs. 300 crore	Over Rs. 700 crore
2.25%	2.00%	1.75%	1.50%

The above table excludes additional expenses that can be charged towards: i) 30 bps for gross new inflows from specified cities and ii) service tax on investment management and advisory fees. The same is more specifically elaborated below.

At least 2 basis points on daily net assets within the maximum limit of overall expense Ratio shall be annually set apart for investor education and awareness initiatives.

Pursuant to SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012 and SEBI (Mutual Funds) Second Amendment Regulations, 2012, following additional costs or expenses may be charged to the scheme, namely:

- (i) The AMC may charge service tax on investment and advisory fees to the scheme of the Fund in addition to the maximum limit of total expenses ratio as prescribed in Regulation 52 of the Regulations whereas service tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per regulation 52 of the Regulations.
- (ii) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from such cities as specified by the Securities and Exchange Board of India, from time to time are at least –
  - 30 per cent of the gross new inflows into the scheme, or;
  - 15 per cent of the average assets under management (year to date) of the scheme,

whichever is higher;

Provided that if inflows from such cities are less than the higher of the above, such expenses on daily net assets of the scheme shall be charged on proportionate basis;

Provided further that expenses charged under this clause shall be utilised for distribution expenses incurred for bringing inflows from such cities;

Provided further that amount incurred as expense on account of inflows from such cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

Further, the brokerage and transaction cost incurred for the purpose of execution of trade may be capitalized to the extent of 12bps and 5bps for cash market transactions and derivatives transactions respectively. Any payment towards brokerage and transaction cost, over and above the said 12 bps and 5bps for cash market transactions and derivatives transactions respectively may be charged to the scheme within the maximum limit of Total Expense Ratio as prescribed under regulation 52 of the SEBI (Mutual Funds) Regulations, 1996. Service tax on brokerage and transaction cost paid for execution of trade, if any, shall be within the limit prescribed under regulation 52 of the Regulations.

At least 10% of the TER is charged towards distribution expenses/ commission in the ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days. The TER of the ICICI Prudential Capital Protection Oriented Fund – Series XII - Plan B 1289 Days - Direct Plan will be lower to the extent of the abovementioned distribution expenses/ commission (at least 10%) which is charged in the ICICI Prudential Capital Protection Oriented Fund – Series XII – Plan B 1289 Days.

Subject to Regulations, expenses over and above the prescribed limit shall be borne by the Asset Management Company.

**WAIVER OF LOAD FOR DIRECT APPLICATIONS:** Not applicable.

**TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:**

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; [www.icicipruamc.com](http://www.icicipruamc.com) and also independently refer to the tax advisor.

**PUBLICATION OF DAILY NET ASSET VALUE (NAV):**

The AMC will calculate and disclose the first NAV within 5 business days from the date of allotment. Subsequently, the NAV will be calculated and disclosed at

the close of every business day. NAV shall be published at least in two daily newspapers having circulation all over India. NAV shall be made available at all Customer Service Centers of the AMC. AMC shall update the NAVs on the website of Association of Mutual Funds in India - AMFI ([www.amfiindia.com](http://www.amfiindia.com)) and AMC website ([www.icicipruamc.com](http://www.icicipruamc.com)) by 9:00 p.m. on every Business Day.

**FOR INVESTOR GRIEVANCES PLEASE CONTACT:**

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Private Limited (CAMS), New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road) Chennai - 600 034	Mr. Yatin Suvarna- Investor Relations Officer. 2 <sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon(East), Mumbai – 400 063 Tel No.: 022 26852000, Fax No.: 022-2686 8313 e-mail - <a href="mailto:enquiry@icicipruamc.com">enquiry@icicipruamc.com</a>

**UNITHOLDERS' INFORMATION:**

The AMC shall disclose portfolio of the Scheme on the website [www.icicipruamc.com](http://www.icicipruamc.com) along with ISIN on a monthly basis as on last day of each month, on or before tenth day of the succeeding month.

The Fund shall before the expiry of one month from the close of each half year, that is as on March 31 and September 30, publish its scheme portfolios in one English daily newspaper having all India circulation and in a newspaper published in the language of the region where the Head Office of the AMC is situated in the prescribed format and update the same on AMC's website at [www.icicipruamc.com](http://www.icicipruamc.com) and AMFI's website [www.amfiindia.com](http://www.amfiindia.com).

In terms of Regulations 59 and SEBI circular no. CIR/IMD/DF/21/2012 dated September 13, 2012, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.

It is hereby notified that wherever the investor(s) has/have provided his/their e-mail address in the application form in any of the folio belonging to the investor(s), the Fund/ Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication for transactions done by the investor(s).

**TRANSACTION CHARGES**

Pursuant to SEBI Circular No. Cir/ IMD/ DF/13/ 2011 dated August 22, 2011 transaction charge per subscription of Rs.10,000/- and above may be charged in the following manner:

- i. The existing investors may be charged Rs.100/- as transaction charge per subscription of Rs.10,000/- and above;
- ii. A first time investor may be charged Rs.150/- as transaction charge per subscription of Rs. 10,000/- and above.

There shall be no transaction charge on subscription below Rs. 10,000/- and on transactions other than purchases/ subscriptions relating to new inflows. Investors may note that distributors can opt to receive transaction charges based on 'type of the Scheme'. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

The aforesaid transaction charge shall be deducted by the Asset Management Company from the subscription amount and paid to the distributor, as the case may be and the balance amount shall be invested in the relevant scheme opted by the investor.

However, upfront commission to distributors will be paid by the investor directly to the distributor, based on his assessment of various factors including the service rendered by such distributor.

Transaction Charges shall not be deducted if:

- Purchase/Subscription made directly with the fund through any mode (i.e. not through any distributor/agent).
- Purchase/ subscription made through stock Exchange, irrespective of investment amount.

CAS/ Statement of account shall state the net investment (i.e. gross subscription less transaction charge) and the number of units allotted against the net investment

**CONSOLIDATED ACCOUNT STATEMENT (CAS):**

1. The Consolidated Account Statement (CAS) for each calendar month will be issued on or before tenth day of succeeding month to the investors who have provided valid Permanent Account Number (PAN). Further, CAS will be sent via



email where any of the folios consolidated has an email id or to the email id of the first unit holder as per KYC records.

2. For folios not included in the Consolidated Account Statement (CAS), the AMC shall henceforth issue account statement to the investors on a monthly basis, pursuant to any financial transaction in such folios on or before tenth day of succeeding month.

In case of a New Fund Offer Period (NFO), the AMC shall send confirmation specifying the number of units allotted to the applicant by way of a physical account statement or an email and/or SMS's to the investor's registered address and/or mobile number not later than five business days from the date of closure of the NFO.

3. In case of a specific request received from the unit holder, the AMC shall provide the account statement to the investors within 5 business days from the receipt of such request.

4. In the case of joint holding in a folio, the first named Unit holder shall receive the CAS/account statement. The holding pattern has to be same in all folios across Mutual Funds for CAS.

Further, in case if no transaction has taken place in a folio during the period of six months ended September 30 and March 31, the CAS detailing the holdings across all Schemes of all mutual funds, shall be emailed at the registered email address of the unitholders on half yearly basis, on or before tenth day of succeeding month, unless a specific request is made to receive the same in physical form.

Each CAS issued to the investors shall also provide the total purchase value / cost of investment in each scheme.

Further, CAS issued for the half-year (September/ March) shall also provide:

- a. The amount of actual commission paid by AMCs/Mutual Funds (MFs) to distributors (in absolute terms) during the half-year period against the concerned investor's total investments in each MF scheme. The term 'commission' here refers to all direct monetary payments and other payments made in the form of gifts / rewards, trips, event sponsorships etc. by AMCs/MFs to distributors. Further, a mention may be made in such CAS indicating that the commission disclosed is gross commission and does not exclude costs incurred by distributors such as service tax (wherever applicable, as per existing rates), operating expenses, etc.
- b. The scheme's average Total Expense Ratio (in percentage terms) for the half-year period for each scheme's applicable plan (regular or direct or both), where the concerned investor has actually invested in.

Such half-yearly CAS shall be issued to all MF investors, excluding those investors who do not have any holdings in MF schemes and where no commission against their investment has been paid to distributors, during the concerned half-year period.

In case of the units are held in dematerialized (demat) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

The AMC reserve the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

#### **CAS for investors having Demat account:**

- Investors having MF investments and holding securities in Demat account shall receive a single Consolidated Account Statement (CAS) from the Depository.
- Consolidation of account statement shall be done on the basis of Permanent Account Number (PAN). In case of multiple holding, it shall be PAN of the first holder and pattern of holding. The CAS shall be generated on a monthly basis.
- If there is any transaction in any of the Demat accounts of the investor or in any of his mutual fund folios, depositories shall send the CAS within ten days from the month end. In case, there is no transaction in any of the mutual fund folios and demat accounts then CAS with holding details shall be sent to the investor on half yearly basis.
- In case an investor has multiple accounts across two depositories, the depository with whom the account has been opened earlier will be the default depository.

The dispatch of CAS by the depositories would constitute compliance by the AMC/ the Mutual Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations.

However, the AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

#### **MAILING OF SCHEME WISE ANNUAL REPORT OR ABRIDGED SUMMARY:**

Pursuant to Securities and Exchange Board of India (Mutual Funds) (Amendments) Regulations, 2011 dated August 30, 2011 read with SEBI circular No. Cir/ IMD/ DF/16/ 2011 dated September 8, 2011, the unit holders are

requested to note that scheme wise annual report and/or abridged summary of annual reports of the Schemes of the Fund shall be sent to the unit holders only by email at their email address registered with the Fund.

Physical copies of the annual report or abridged summary of annual reports will be sent to those Unit holders whose email address is not available with the Fund and/or who have specifically requested or opted for the same.

The unit holders are requested to update/ provide their email address to the Fund for updating the database.

Physical copy of the scheme wise annual report or abridged summary will be available to the unit holders at the registered office of the Fund/AMC. A separate link to scheme annual report or abridged summary is available on the website of the Fund.

As per regulation 56(3) of the Regulations, copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees. Further as per Securities and Exchange Board of India (Mutual Funds) (Third Amendment) Regulations, 2008

Notification dated September 29, 2008 & SEBI Circular No. SEBI/IMD/CIR No. 10/141712/ 08 October 20, 2008, the schemewise Annual Report of a mutual fund or an abridged summary shall be mailed to all unitholders as soon as may be possible but not later than four months from the date of closure of the relevant accounts year.

#### **CASH INVESTMENTS IN THE SCHEME:**

Pursuant to SEBI circular dated September 13, 2012 and SEBI circular dated May 22, 2014, it is permitted to accept cash transactions to the extent of Rs. 50,000/- subject to compliance with Prevention of Money Laundering Act, 2002 and Rules framed there under and the SEBI Circular(s) on Anti Money Laundering (AML) and other applicable AML rules, regulations and guidelines. Provided that the limit shall be applicable per investor for investments done in a financial year across all schemes of the Mutual Fund, subject to sufficient systems and procedures in place for such acceptance. However any form of repayment either by way of redemption, dividend, etc. with respect to such cash investment shall be paid only through banking channel.

The Asset Management Company is in process of implementing adequate systems and controls to accept Cash Investment in the Scheme. Information in this regard will be provided to Investors as and when the facility is made available.

#### **MULTIPLE BANK ACCOUNTS:**

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form available on the website of the AMC at [www.icicipruamc.com](http://www.icicipruamc.com). Individuals/HuF can register up to 5 different bank accounts for a folio, whereas non-individuals can register up to 10 different bank accounts for a folio.

Note: The Scheme under this document was approved by the Directors of ICICI Prudential Trust Limited vide resolution passed by circulation dated January 07, 2017 passed by circulation.

For and on behalf of the Board of Directors of  
**ICICI Prudential Asset Management Company Limited**

**Sd/-**  
**Nimesh Shah**  
**Managing Director**

Place : Mumbai  
Date : May 11, 2017

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# ICICI Prudential Capital Protection Oriented Fund - Series XII - Plan B 1289 Days

Application No.

Application Form for Resident Indians and NRIs/PIOs. Investor must read Key Information Memorandum and Instructions before completing this form. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.

New Fund Offer Opens on **May 23, 2017**  
New Fund Offer Closes on **June 06, 2017**

This Product is suitable for investors who are seeking\*:

- Long term savings solution
- A Hybrid Fund that seeks to protect capital by investing a portion of the portfolio in highest rated debt securities and money market instruments and aim for capital appreciation by investing in equities.

\* Investors should consult their financial advisers if in doubt about whether the product is suitable for them

**Riskometer**

Investors understand that their principal will be at moderately low risk

BROKER CODE (ARN CODE) <b>ARN-48012</b>	SUB-BROKER ARN CODE	SUB-BROKER CODE (As allotted by ARN holder)	Employee Unique Ident. <b>E-053085 (EUIIN)</b>
Declaration for "execution-only" transaction (only where EUIIN box is left blank) (Refer Instruction No. X). - I/We hereby confirm that the EUIIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.			
SIGNATURE OF SOLE / FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT	

**TRANSACTION CHARGES FOR APPLICANTS THROUGH DISTRIBUTORS ONLY** [Refer Instruction IX]  
 In case the subscription (lumpsum) amount Rs 10,000/- or more and your Distributor has opted to receive transactions charges, Rs 150/- (for first time mutual fund investor) or Rs 100/- (for investor other than first time mutual fund investor) will be deducted from the subscription amount and paid the distributor. Units will be issued against the balance amount invested.  
 Upright commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**1 EXISTING UNITHOLDERS INFORMATION** If you have an existing folio no. with PAN & KYC validation, please mention your name & folio No. and proceed to Step 4

Name	Mr. Ms. M/s	FIRST	MIDDLE	LAST	FOLIO No.				
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**2 APPLICANT(S) DETAILS** [Please Refer to Instruction No. II (b)] Mandatory information - If left blank the application is liable to be rejected.

Sole/First Applicant: Mr. Ms. M/s, FIRST, MIDDLE, LAST, PAN/PEKRN\*, KYC Id No. ¥, Enclosed (Please tick   KYC Acknowledgement Letter, Date of Birth\*\*

Name of \*\* Mr. Ms., GUARDIAN (in case First/Sole applicant is minor)/CONTACT PERSON-DESIGNATION/PoA HOLDER (in case of Non-Individual Investors)

Relationship with Minor applicant:  Natural guardian  Court appointed guardian  KYC Proof Attached (Mandatory) Date of Birth

PAN/PEKRN\* KYC Id No. ¥ Date of Birth

2nd Applicant: KYC Proof Attached (Mandatory) Date of Birth

PAN/PEKRN\* KYC Id No. ¥ Date of Birth

3rd Applicant: KYC Proof Attached (Mandatory) Date of Birth

PAN/PEKRN\* KYC Id No. ¥ Date of Birth

¥ Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN).

**3 BANK ACCOUNT (PAY-OUT) DETAILS OF SOLE/FIRST APPLICANT** (Please Refer to Instruction No. III)

Mandatory information - If left blank the application is liable to be rejected. (Mandatory to attach proof, in case the pay-out bank account is different from the source bank account.) For unit holders opting to hold units in demat form, please ensure that the bank account linked with the demat account is mentioned here.

MANDATORY Account Number, Account Type  Savings  Current  NRO  NRE  FCNR

Name of Bank, Branch Name, Branch City

9 Digit MICR code, 11 Digit IFSC Code, Enclosed (Please tick  Bank Account Details Proof Provided.

**4 YOUR INVESTMENT DETAILS OF ICICI PRUDENTIAL CAPITAL PROTECTION ORIENTED FUND - SERIES XII - PLAN B 1289 DAYS**

PLAN (Please tick ):  ICICI Prudential Capital Protection Oriented Fund - Series XII - Plan B 1289 Days

OPTION (Please tick ):  Cumulative option  Dividend Payout option

**5 PAYMENT DETAILS**

Amount Invested (Rs.), Cheque/DD No., Cheque/DD Date, Account Type (For NRI Investors)  NRO  NRE  FCNR

BANK DETAILS  Same as above [Please tick  if yes]  Different from above [Please tick  if it is different from above and fill in the bank details below]

Account Number, Account Type  Savings  Current  NRO  NRE  FCNR

BANK NAME, BRANCH & ADDRESS: City

The cheque/demand draft should be drawn in favour of "ICICI Prudential Capital Protection Oriented Fund - Series XII - Plan B 1289 Days" and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged. For third party investment, refer instruction no. XIV.

**6 TRIGGER ON MATURITY OF THE SCHEME**

Investor will have the option to set trigger at the time of application. On maturity, all the units can be switched into one of the pre-selected open-ended schemes of ICICI Prudential Mutual Fund. The trigger facility is available only for the investor who holds units under physical mode. *(Please read the instruction no. XVI)*

**SOURCE SCHEME:**  
**ICICI Prudential Capital Protection Oriented Fund - Series XII - Plan B 1289 Days**

**TARGET SCHEME:** *(Please mention any of the open-ended schemes of ICICI Prudential Mutual Fund as target scheme)*  
**ICICI Prudential** \_\_\_\_\_ *(If an investor fails to specify the option, he will be allotted units under the default option/sub-option of the Target scheme.)*

I/We have read and understood the terms and conditions applicable to the trigger facility and am/are fully aware of the risk associated with such event.  
 I/We have read and understood the Scheme Information Document (SID)/ Statement of Additional Information (SAI) and Key Information Memorandum (KIM) of the Target Scheme and have understood the investment objectives, investment pattern and risk factors applicable to the Target Scheme. I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in opting the Trigger facility.

**SIGNATURE(S) (If the investor does not sign then the units will, by default, be redeemed and proceeds will be paid to the Unit holder.)**

SIGNATURE OF SOLE / FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT

**7 MODE OF HOLDING**       Single       Joint       Anyone or Survivor (Default)

**8 TAX STATUS** [Please tick (✓)]

<input type="checkbox"/> Resident Individual	<input type="checkbox"/> NRI	<input type="checkbox"/> Partnership FIRM	<input type="checkbox"/> Government Body	<input type="checkbox"/> Foreign Portfolio Investor	<input type="checkbox"/> QFI
<input type="checkbox"/> On behalf of Minor	<input type="checkbox"/> Foreign National	<input type="checkbox"/> Company	<input type="checkbox"/> AOP/BOI	<input type="checkbox"/> Defence Establishment	<input type="checkbox"/> NON Profit Organization/Charities
<input type="checkbox"/> HUF	<input type="checkbox"/> Body Corporate	<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> FII	<input type="checkbox"/> Public limited company	<input type="checkbox"/> Bank / FI
<input type="checkbox"/> Trust/Society/NGO	<input type="checkbox"/> Limited Partnership (LLP)	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Others (Please specify) _____		

**9 DEMAT ACCOUNT DETAILS** (Optional - Please refer Instruction No. VIII)

<b>NSDL: Depository Participant (DP) ID</b> (NSDL only)	<b>Beneficiary Account Number</b> (NSDL only)	<b>CDSL: Depository Participant (DP) ID</b> (CDSL only)

**10 CORRESPONDENCE DETAILS OF SOLE/FIRST APPLICANT:**

<b>Correspondence Address (Please provide full address)*</b>		<b>Overseas Address (Mandatory for NRI / FII Applicants)</b>	
HOUSE / FLAT NO.		HOUSE / FLAT NO.	
STREET ADDRESS		STREET ADDRESS	
CITY / TOWN	STATE	CITY / TOWN	STATE
COUNTRY	PIN CODE	COUNTRY	PIN CODE
Tel. <input type="text"/>	Office <input type="text"/>	Residence <input type="text"/>	Mobile <input type="text"/>
Email <input type="text"/>			

Please  if you wish to receive Account statement / Annual Report/ Other statutory information via Post instead of Email

Please  any of the frequencies to receive **Account Statement through e-mail** <sup>£</sup>:  Daily  Weekly  Monthly  Quarterly  Half Yearly  Annually

\* Mandatory information – If left blank the application is liable to be rejected.  
 \*\* Mandatory in case the Sole/First applicant is minor.  
<sup>£</sup> For KYC requirements, please refer to the instruction Nos. II b(5) & VII

<sup>#</sup> Name of Guardian/Contact Person is Mandatory in case of Minor/Non-Individual Investor. For documents to be submitted on behalf of minor folio refer instruction II-b(3)  
<sup>£</sup> For email communication please refer to instruction no. VI

**11 FATCA AND CRS DETAILS FOR INDIVIDUALS** (Including Sole Proprietor) (Mandatory)

**Non-Individual investors should mandatorily fill separate FATCA Form (Annexure II)**  
 The below information is required for all applicants/guardian

	Place/City of Birth	Country of Birth	Country of Citizenship / Nationality
<b>First Applicant / Guardian</b>			<input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (Please specify) _____
<b>Second Applicant</b>			<input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (Please specify) _____
<b>Third Applicant</b>			<input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (Please specify) _____

Are you a tax resident (i.e., are you assessed for Tax) in any other country outside India?  Yes  No [Please tick (✓)]

If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen/Resident / Green Card Holder / Tax Resident in the respective countries.

	Country of Tax Residency	Tax Identification Number or Functional Equivalent	Identification Type (TIN or other please specify)	If TIN is not available please tick (✓) the reason A, B or C (as defined below)
<b>First Applicant / Guardian</b>				Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>
<b>Second Applicant</b>				Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>
<b>Third Applicant</b>				Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>

- Reason A ⇒ The country where the Account Holder is liable to pay tax does not issue Tax Identification Numbers to its residents.
- Reason B ⇒ No TIN required (Select this reason Only if the authorities of the respective country of tax residence do not require the TIN to be collected)
- Reason C ⇒ Others, please state the reason thereof: \_\_\_\_\_

<b>Address Type of Sole/1st Holder:</b> <input type="radio"/> Residential <input type="radio"/> Registered Office <input type="radio"/> Business	<b>Address Type of 2nd Holder:</b> <input type="radio"/> Residential <input type="radio"/> Registered Office <input type="radio"/> Business	<b>Address Type of 3rd Holder:</b> <input type="radio"/> Residential <input type="radio"/> Registered Office <input type="radio"/> Business
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Annexure I and Annexure II are available on the website of AMC i.e. www.icicipruamc.com or at the Investor Service Centres (ISCs) of ICICI Prudential Mutual Fund.

**12 KYC DETAILS (Mandatory)**

**Occupation** [Please tick (✓)]

<b>Sole/First Applicant</b>	<input type="radio"/> Private Sector Service	<input type="radio"/> Public Sector Service	<input type="radio"/> Government Service	<input type="radio"/> Business	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
	<input type="radio"/> Housewife	<input type="radio"/> Student	<input type="radio"/> Forex Dealer	<input type="radio"/> Others (Please specify) _____			
<b>Second Applicant</b>	<input type="radio"/> Private Sector Service	<input type="radio"/> Public Sector Service	<input type="radio"/> Government Service	<input type="radio"/> Business	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
	<input type="radio"/> Housewife	<input type="radio"/> Student	<input type="radio"/> Forex Dealer	<input type="radio"/> Others (Please specify) _____			
<b>Third Applicant</b>	<input type="radio"/> Private Sector Service	<input type="radio"/> Public Sector Service	<input type="radio"/> Government Service	<input type="radio"/> Business	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
	<input type="radio"/> Housewife	<input type="radio"/> Student	<input type="radio"/> Forex Dealer	<input type="radio"/> Others (Please specify) _____			

<b>Gross Annual Income</b> [Please tick (✓)]									
<b>Sole/First Applicant</b>	<input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore Net worth (Mandatory for Non-Individuals) ₹ _____ as on <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table> (Not older than 1 year)	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		
<b>Second Applicant</b>	<input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore <b>OR</b> Net worth ₹ _____								
<b>Third Applicant</b>	<input type="radio"/> Below 1 Lac <input type="radio"/> 1-5 Lacs <input type="radio"/> 5-10 Lacs <input type="radio"/> 10-25 Lacs <input type="radio"/> >25 Lacs-1 crore <input type="radio"/> >1 crore <b>OR</b> Net worth ₹ _____								
<b>Others</b> [Please tick (✓)]									
<b>Sole/First Applicant</b>	<b>For Individuals</b> [Please tick (✓)]: <input type="radio"/> I am Politically Exposed Person (PEP) ^ <input type="radio"/> I am Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable <b>For Non-Individuals</b> [Please tick (✓)] (Please attach mandatory Ultimate Beneficial Ownership (UBO) declaration form - Refer instruction no. XVII): (i) Foreign Exchange / Money Changer Services – <input type="radio"/> YES <input type="radio"/> NO; (ii) Gaming /Gambling /Lottery/Casino Services – <input type="radio"/> YES <input type="radio"/> NO; (iii) Money Lending / Pawning – <input type="radio"/> YES <input type="radio"/> NO								
<b>Second Applicant</b>	<input type="radio"/> Politically Exposed Person (PEP) ^ <input type="radio"/> Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable								
<b>Third Applicant</b>	<input type="radio"/> Politically Exposed Person (PEP) ^ <input type="radio"/> Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable								

**13 NOMINATION DETAILS** (Refer instruction IV)

I/We hereby nominate the undermentioned nominee(s) to receive the amount to my/our credit in event of my/our death as follows:


Name and address of Nominee(s) <input type="checkbox"/> (Please tick if Nominee's address is same as 1st/Sole Applicant's address)	Applicant's Relationship with the Nominee	Date of Birth	Name and address of Guardian	Signature of Nominee/Guardian, if nominee is a minor	Proportion (%) in which the units will be shared by each Nominee (Should aggregate to 100%)
		[To be furnished in case the Nominee is a minor (Mandatory)]			
Nominee 1					
Nominee 2					
Nominee 3					

**INVESTOR(S) DECLARATION & SIGNATURE(S)**

The Trustee, **ICICI Prudential Mutual Fund**, I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme, Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) under FATCA & CRS provision of the Central Board of Direct Taxes notified Rules 114 F to 114H, as part of the Income-tax Rules, 1962. I/We apply for the units of the Fund and agree to abide by the terms, conditions, rules and regulations of the scheme and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We confirm to have understood the investment objectives, investment pattern, and risk factors applicable to Plans/Options under the Scheme(s). I/we have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulations or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We agree that in case my/our investment in the Scheme is equal to or more than 25% of the corpus of the plan, then ICICI Prudential Asset Management Co. Ltd.(the 'AMC'), has full right to refund the excess to me/us to bring my/our investment below 25%. I/We hereby declare that I/we do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs.50,000 in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. **If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others).** Information/documents given in/with this application form is true and complete in all respects and I/we agree to provide any additional information that may be required by the AMC/the Fund/ Registrar and Transfer Agent (RTA). I/We agree to notify the AMC/the Fund immediately upon change in any information furnished by me.

<b>SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>SIGNATURE OF SECOND APPLICANT</b>	<b>SIGNATURE OF THIRD APPLICANT</b>



	<b>ICICI Prudential Capital Protection Oriented Fund - Series XII - Plan B 1289</b> <b>Days ACKNOWLEDGEMENT SLIP</b> (Please Retain this Slip) To be filled in by the Investor. Subject to realization of cheque and furnishing of Mandatory Information.	Application No. _____
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Investor's Name: \_\_\_\_\_ EXISTING FOLIO NO. \_\_\_\_\_ / \_\_\_\_\_

<b>PLAN</b> <small>[Please tick (✓)]:</small>	<input type="checkbox"/> <b>ICICI Prudential Capital Protection Oriented Fund - Series XII - Plan B 1289 Days</b>	<b>OPTION</b> <small>[Please tick (✓)]:</small>	<input type="checkbox"/> <b>Cumulative option</b> <input type="checkbox"/> <b>Dividend Payout option</b>
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Amt. Rs. \_\_\_\_\_ Cheque/DD No. \_\_\_\_\_ dtd: \_\_\_\_\_ Bank & Branch \_\_\_\_\_

**FOR ANY ASSISTANCE OR FURTHER INFORMATION PLEASE CONTACT US**  
**ICICI Prudential Asset Management Company Limited**  
 Central Service Office, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. India  
**TOLL FREE NUMBER** 1800 222 999 (MTNL/BSNL) 1800 200 6666 (OTHERS) **EMAIL** enquiry@icicipruamc.com **WEBSITE** www.icicipruamc.com

Note: All future communications in connection with this application should be addressed to the nearest ICICI Prudential Mutual Fund Customer Service Centre, quoting full name of the first applicant, the application serial number, the name of the scheme, the amount invested, date and the place of the Customer Service Centre where application was lodged.



## Declaration of Ultimate Beneficial Ownership [UBO]

(Mandatory for Non-individual Applicant/Investor)

To be filled in **BLOCK LETTERS** (Please strike off section(s) that is/are not applicable)

**Part I: Applicant/Investor details:**

Investor Name:

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PAN: 

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**Part II: Listed Company / its subsidiary company**

(i) I/We hereby declare that:

- Our company is a Listed Company, listed on recognized stock exchange in India
- Our company is a subsidiary of the Listed Company
- Our company is controlled by a Listed Company
- None of the above

(ii) **Details of Listed Company ^**

Stock Exchange on which listed \_\_\_\_\_ Security ISIN \_\_\_\_\_

(Note: ^Details of holding/parent company should be provided where applicant/investor is a subsidiary of listed company)

If 'None of the above' option is selected, the following information [Part III] shall be provided mandatorily as applicable

**Part III: Individuals other than Listed Company / its subsidiary company**

(i) **Category [tick (✓) applicable category]:**

- Unlisted Company                       Partnership Firm / Limited Liability Partnership Company
- Unincorporated association / body of individuals                       Public Charitable Trust                       Religious Trust
- Private Trust                       Trust created by a Will                       Others \_\_\_\_\_ *[please specify]*

**Details of Ultimate Beneficiary Owners\*:**

Sr. No.	Name of UBO [Mandatory]	PAN or any other valid ID proof for those where PAN is not applicable # [Mandatory]	Position / Designation [to be provided wherever applicable]	Applicable Period	UBO Code [Mandatory] [Refer instructions E]	KYC (Yes/No) [Please attached KYC acknowledgement copy]

\* If the given rows are not sufficient, applicant/investor can submit multiple declarations covering all Ultimate Beneficial Owners  
# Attached documents should be self-certified by the UBO and certified by the applicant/investor/authorized signatory (ies).

**Part IV: Declaration**

I/We acknowledge and confirm that the information provided above is/are true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting and/or the declaration is not provided, then the AMC/Trustee/Mutual Fund shall reserve the right to reject the application and/or reverse the allotment of units and the AMC/Trustee/Mutual Fund shall not be liable for the same. I/We hereby authorize sharing of the information furnished in this form with all SEBI Registered Intermediaries and they can rely on the same. In case the above information is not provided, it will be presumed that applicant is the ultimate beneficial owner, with no declaration to submit. I/We also undertake to keep you informed in writing about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required at your end.

**Authorized Signatories [with Company/Trust/Firm/Body Corporate seal]**

\_\_\_\_\_

Place: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## UBO - GENERAL INFORMATION AND INSTRUCTIONS

As per SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 regarding Client Due Diligence policy, related circulars on anti-money laundering and SEBI circular No.CIR/MIRSD/2/2013 dated January 24, 2013, non-individuals and trusts are required to provide details of ultimate beneficiary owner [UBO] and submit appropriate proof of identity of such UBOs. The beneficial owner has been defined in the circular as the natural person or persons, who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted, and includes a person who exercises ultimate effective control over a legal person or arrangement.

### 1. Ultimate Beneficiary Owner [UBO]:

#### A. For Investors other than individuals or trusts:

- (i) The identity of the natural person, who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership of/entitlement to:
  - more than 25% of shares or capital or profits of the juridical person, where the juridical person is a company;
  - more than 15% of the capital or profits of the juridical person, where the juridical person is a partnership;
  - more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.
- (ii) In cases where there exists doubt under clause (i) above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity of the natural person exercising control over the juridical person through other means like through voting rights, agreement, arrangements or in any other manner.
- (iii) Where no natural person is identified under clauses (i) or (ii) above, the identity of the relevant natural person who holds the position of senior managing official.

#### B. For Investors which is a trust:

The identity of the settlor of the trust, the trustee, the protector, the beneficiaries with 15% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

#### C. Exemption in case of listed companies / foreign investors

The client or the owner of the controlling interest is a company listed on a stock exchange, or is a majority-owned subsidiary of such a company, it is not necessary to identify and verify the identity of any shareholder or beneficial owner of such companies. Intermediaries dealing with foreign investors' viz., Foreign Institutional Investors, Sub Accounts and Qualified Foreign Investors, may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012, for the purpose of identification of beneficial ownership of the client.

#### D. KYC requirements

Beneficial Owner(s) is/are required to comply with the prescribed KYC process as stipulated by SEBI from time to time with any one of the KRA & submit the same to AMC. KYC acknowledgement proof is to be submitted for all the listed Beneficial Owner(s).

#### E. UBO Codes:

UBO Code	Description
UBO-1	Controlling ownership interest of more than 25% of shares or capital or profits of the juridical person [Investor], where the juridical person is a company
UBO-2	Controlling ownership interest of more than 15% of the capital or profits of the juridical person [Investor], where the juridical person is a partnership
UBO-3	Controlling ownership interest of more than 15% of the property or capital or profits of the juridical person [Investor], where the juridical person is an unincorporated association or body of individuals
UBO-4	Natural person exercising control over the juridical person through other means exercised through voting rights, agreement, arrangements or in any other manner [In cases where there exists doubt under UBO-1 to UBO-3 above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests]
UBO-5	Natural person who holds the position of senior managing official [In case no natural person cannot be identified as above]
UBO-6	The settlor(s) of the trust
UBO-7	Trustee(s) of the Trust
UBO-8	The Protector(s) of the Trust [if applicable].
UBO-9	The beneficiaries with 15% or more interest in the trust if they are natural person(s)
UBO-10	Natural person(s) exercising ultimate effective control over the Trust through a chain of control or ownership.

For any queries/clarifications, please contact the nearest Customer/Investor Service Centres of the AMC. The list of our authorised centres is available in the section 'Contact Us' on our website [www.icicipruamc.com](http://www.icicipruamc.com).





**Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)**

Opp Mustafa Decor, Near Bangalore Bakery, Kasturba Road, Chandrapur, Maharashtra - 442 402, Tel no.: 07172 - 253108 • **Chennai:** Ground Floor No.178/10, Kodambakkam High Road Opp. Hotel Palmgrove Nungambakkam, Chennai 600034, Tamil Nadu • **Chennai:** 7th floor, Rayala Tower - III,158, Annasalai,Chennai, Chennai 600002, Tamil Nadu • **Chennai:** Ground floor, Rayala Tower-1,158, Annasalai, Chennai 600002, Tamil Nadu • **Cochin:** 1st Floor, K C Centre, Door No. 42/227-B, Chittoor Road, Opp. North Town Police Station, Kacheripady, Cochin - 682 018. Tel.: (0484) 6060188/6400210 • **Coimbatore:** Old # 66 New # 86, Lokamanya Street (West) Ground Floor R.S. Puram, Coimbatore 641002, Tamil Nadu • **Coochbehar:** N.N.Road,Power House, Choupathi, Coochbehar-736101, West Bengal, Tel.: 9378451365 • **Cuttack:** Near Indian Overseas Bank Cantonment Road Mata Math, Cuttack 753001, Orissa • **Davenegere:** 13, 1st Floor, Akkamahadevi Samaj Complex, Church Road, P.J. Extension, Devengere 577002, Karnataka • **Dehradun:** 204/121 Nari Shilp Mandir Marg Old Connaught Place, Dehradun 248001, Uttaranchal • **Delhi:** CAMS Collection Centre, Flat no.512, Narain Manzil, 23, Barakhamba Road, Connaught Place, New Delhi 110001, New Delhi • **Deoghar:** S S M Jalan Road Ground floor Opp. Hotel Ashoke Caster Town, Deoghar 814112, Jharkhand • **Dhanbad:** Urmila Towers Room No: 111(1st Floor) Bank More, Dhanbad 826001, Jharkhand • **Durgapur:** City Plaza Building, 3rd floor, City Centre, Durgapur 713216, West Bengal • **Erode:** 197, Seshaiyer Complex Agraharam Street, Erode 638001, Tamil Nadu • **Faridhabad:** B-49, 1st Floor Nehru Ground Behind Anupam Sweet House NIT, Faridhabad 121001, Haryana • **Firozabad:** 53,1st Floor, Shastri Market, Sadar Bazar, Firozabad - 283 203. Contact no.: 0561-2240495 • **Gaya:** CAMS Service Center, C/o Mangalam Press, Near R/O Dr. Binay Kumar Sinha, Bangla Asthan, Ramdhanpur, Gaya 82300, Bihar • **Ghaziabad:** 113/6 I Floor Navyug Market, Gazhiabad 201001, Uttar Pradesh • **Goa:** Lawanda Sarmalkar Bhavan, 1st Floor, Office No. 2 Next to Mahalaxmi Temple, Panaji, Goa 403001. Tel.: 0832-6460439 • **Gondal:** Parent CSC - Rajkot,A/177, Kailash Complex, Khedut Decor, Gondal 360311, Gujarat • **Gorakhpur:** Shop No. 3, Second Floor, The Mall Cross Road, A.D. Chowk Bank Road, Gorakhpur 273001, Uttar Pradesh • **Guntur:** Door No 5-38-44 5/1 BRODIPET Near Ravi Sankar Hotel, Guntur 522002, Andhra Pradesh • **Gurgaon:** SCO - 17, 3rd Floor, Sector-14, Gurgaon 122001, Haryana • **Guwahati:** A.K. Azad Road, Rehbari, Guwahati 781008, Assam • **Gwalior:** G-6, Global Apartment Phase-II, Opposite Income Tax Office, Kailash Vihar City Centre, Gwalior 474001, Madhya Pradesh • **Hazaribag:** Municipal Market Ananda Chowk, Hazaribag 825301, Jharkhand • **Hisar:** 12, Opp. Bank of Baroda Red Square Market, Hisar 125001, Haryana • **Hubli:** No.204 - 205, 1st Floor, ' B ' Block, Kundagol Complex, Opp. Court, Club Road, Hubli 580029, Karnataka • **Hyderabad:** 208, II Floor, Jade Arcade Paradise Circle, Secunderabad 500003, Andhra Pradesh • **Hyderabad:** No. 15-31-2M-1/4, 1st Floor, 14-A, MIG, KPHB Colony, Kukatpally Hyderabad - 500072 • **Indore:** 101, Shalimar Corporate Centre 8-B, South Tukogunj, Opp.Greenpark, Indore 452001, Madhya Pradesh • **Jabalpur:** 975, Chouksey Chambers, Near Gitanjali School, 4th Bridge, Napier Town, Jabalpur 482001, Madhya Pradesh • **Jaipur:** R-7, Yudhishthir Marg, C-Scheme Behind Ashok Nagar Police Station, Jaipur 302001, Rajasthan • **Jalandhar:** 367/8, Central Town Opp. Gurudwara Diwan Asthan, Jalandhar 144001, Punjab • **Jalgaon:** Rustumji Infotech Services 70, Navipeth Opp. Old Bus Stand, Jalgaon 425001, Maharashtra • **Jalna C.C. (Parent: Aurangabad):** Shop No 6, Ground Floor, Anand Plaza Complex, Bharat Nagar, Shivaji Putla Road, Jalna 431203, Maharashtra • **Jalpaiguri:** Babu Para, Beside Meenaar Apartment, Ward No VIII, Kotwali Police Station, PO & Dist Jalpaiguri 735101, West Bengal. Tel: (03561) 222299 • **Jammu:** JRDS Heights, Lane Opp. S&S Computers, Near RBI Building, Sector 14, Nanak Nagar, Jammu 180004, Jammu & Kashmir • **Jamnagar:** 207, Manek Centre, P N Marg, Jamnagar 361001, Gujarat. Tel.: (0288) 6540116 • **Jamshedpur:** Millennium Tower, "R" Road

Room No:15 First Floor, Bistupur, Jamshedpur 831001, Jharkhand • **Jaunpur:** Gopal katra, 1st Floor, Fort Road, Jaunpur 222001, Tel.: (05452) 321630 • **Jhansi:** 372/18 D, 1st Floor, Above IDBI Bank, Beside V-mart, Near "RASKHAN" Gwalior Road, Jhansi 284001, Tel: 9235402124/7850883325, Uttar Pradesh • **Jodhpur:** 1/5, Nirmal Tower 1st Chopasani Road, Jodhpur 342003, Rajasthan • **Junagadh:** Circle Chowk, Near Choksi Bazar Kaman, Gujarat, Junagadh 362001, Gujarat • **Kadapa:** Bandi Subbaramaiah Complex, D.No.:3/1718, Shop No: 8, Raja Reddy Street, Besides Bharathi Junior College, Kadapa 516001, Andhra Pradesh • **Kakinada:** D No-25-4-29, 1st floor, Kommireddy vari Street, Beside Warf Road, Opp. Swathi Medicals, Kakinada-533001, Tel: (0884) 6560102 • **Kalyani:** A - 1/50, Block - A, Dist Nadia, Kalyani 741235, West Bengal • **Kangra:** CAMS Service Centre, C/O DOGRA NARESH & ASSOCIATES, College Road, Kangra 176001, Himachal Pradesh, Contact No.1892-260089 • **Kannur:** Room No.14/435 Casa Marina Shopping Centre Talap, Kannur 670004, Kerala • **Kanpur:** I Floor 106 to 108 CITY CENTRE Phase II 63/ 2, The Mall, Kanpur 208001, Uttar Pradesh • **Karimnagar:** H.No.7-1-257, Upstairs S B H Mangammathota, Karimnagar 505001, Andhra Pradesh • **Karnal:** 29 Avtar Colony, Behind Vishal Mega Mart, Kamal - 132001, Haryana • **Karur:** # 904, 1st Floor Jawahar Bazaar, Karur 639001, Tamil Nadu • **Kharagpur:** 623/1 Malancha Main Road, PO Nimpura, Ward No - 19, Kharagpur 721304, West Bengal • **Kolhapur:** 2 B, 3rd Floor, Ayodhya Towers, Station Road, Kolhapur 416001, Maharashtra • **Kolkata Central:** 2A, Ganesh Chandra Avenue, Room No. 3A, "Commerce House" (4th Floor), Kolkata 700013 • **Kolkata:** Saket Building, 44 Park Street, 2nd Floor, Kolkata 700071, West Bengal • **Kollam:** Kochupilamoodu Junction Near V5C, Beach Road, Kollam 691001, Kerala • **Korba:** Shop No 6, Shriram Commercial Complex, Infront of Hotel Blue Diamond, Ground Floor, T.P. Nagar, Korba-495677 • **Kota:** B-33 'Kalyan Bhawan Triangle Part, Vallabh Nagar, Kota 324007, Rajasthan • **Kottayam:** Jacob Complex, Building No - Old No-1319F, New No - 25120, Behind Makkil Centre Good Sheperd Road, Kottayam 686001, Kerala. Tel.: (0481) 6060018 • **Kumbakonam:** Jailani Complex 47, Mutt Street, Kumbakonam 612001, Tamil Nadu • **Kurnool:** Shop No. 26 and 27, Door No. 39/265A & 39/265B, Second Floor, Skanda Shopping Mall, Old Chad Talkies, Vaddageri, 39th Ward, Kurnool, Andhra Pradesh - 518001. Contact No.: 08518-650391 • **Lucknow:** Off # 4, 1st Floor, Centre Court Building, 3/C, 5 - Park Road, Hazratganj, Lucknow 226001, Uttar Pradesh • **Ludhiana:** U/ GF, Prince Market, Green Field Near Traffic Lights, Sarabha Nagar Pulli Pakhowal Road, Ludhiana 141002, Punjab • **Madurai:** Cams Service Centre, # 1st Floor, 278, North Perumal, Maistry Street (Nadar Lane), Madurai 625001, Tamil Nadu • **Mahabubnagar:** H\_ No. 1-3-110, Rajendra Nager, Mahabubnagar - 509001, Telangana State, Contact No: 9440033182 • **Malappuram:** Kadakkadan Complex, Opp Central School, Malappuram 670504, Kerala. Contact no.: (0483) 2737101 • **Mangalore:** No. G 4 & G 5, Inland Monarch Opp. Karnataka Bank Kadri Main Road, Kadri, Mangalore 575003, Karnataka • **Mapusa:** Office no.CF-8, 1st Floor, Business Point, Above Bicholim Urban Co-Op Bank Ltd, Angod, Mapusa 403507, Goa • **Margao:** F4 - Classic Heritage, Near Axis Bank, Opp. BPS Club Pajifond, Margao, Goa - 403 601. Tel: (0832) 6480250 • **Meerut:** 108 1st Floor Shivam Plaza Opposite Eves Cinema, Hapur Road, Meerut 250002, Uttar Pradesh • **Mehsana:** 1st Floor, Subhadra Complex Urban Bank Road, Mehnsana 384002, Gujarat • **Mirzapur:** First Floor, Canara Bank Building, Dhundi Katra Mirzapur Uttar Pradesh 231001, Tel.: (05442) 220282 • **Moradabad:** H 21-22, 1st Floor, Ram Ganga Vihar Shopping Complex, Opposite Sales Tax Office, Moradabad - 244 001. Tel. No: (0591) 6450125 • **Mumbai:** Rajabahdur Compound, Ground Floor Opp Allahabad Bank, Behind ICICI Bank 30, Mumbai Samachar Marg, Fort, Mumbai 400023, Maharashtra • **Muzaffarpur:** Brahman toli, Durgasthan Gola Road, Muzaffarpur 842001, Bihar • **Mysore:** No.1, 1st Floor CH.26 7th Main, 5th Cross (Above Trishakthi Medicals) Saraswati Puram, Mysore 570009, Karnataka • **Nadiad:** F-134, First Floor, Gantakaran Complex, Gunj Bazar,

Nadiad 387001, Gujarat • **Nagercoil:** IV Floor, Kalluveettil Shyras Center 47, Court Road, Nagercoil - 629 001, Tel.: (04652) 229549 • **Nagpur:** 145 Lendra Park, Behind Indus Ind Bank New Ramdaspath, Nagpur 440010, Maharashtra • **Nanded:** Shop No\_ 303, 1st Floor, Rajmohd complex, Mani Road Sree nagar, Nanded - 431 605, Tel. no.: 9579444034 • **Nasik:** Ruturang Bungalov, 2 Godavari Colony Behind Big Bazar, Near Boys Town School Off College Road, Nasik 422005, Maharashtra • **Navsari:** CAMS Service Center, 16, 1st Floor, Shivani Park, Opp. Shankeswar Complex, Kaliawadi, Navsari, Navsari 396445, Gujarat • **Nellore:** 97/56, I Floor Immadisetty Towers Ranganayakulapet Road, Santhapet, Nellore 524001, Andhra Pradesh • **New Delhi:** 304-305 III Floor Kanchenjunga Building 18, Barakhamba Road Cannaugat Place, New Delhi 110001, New Delhi • **Noida:** CAMS Service centre C-81, 1st floor, Sector - 2, Noida, Noida 201301, Uttar Pradesh • **Palakkad:** 10 / 688, Sreedevi Residency Mettupalayam Street, Palakkad 678001, Kerala • **Panipat:** 83, Devi Lal Shopping Complex Opp ABN Amro Bank, G.T. Road, Panipat 132103, Haryana • **Patiala:** 35, New Lal Bagh Colony, Patiala 147001, Punjab • **Patna:** G-3, Ground Floor, Om Complex, Near Saket Tower, SP Verma Road, Patna 800001, Bihar • **Pathankot:** 13-A, 1st Floor, Gurjeet Market, Dhangu Road, Pathankot 145001, Punjab • **Phagwara:** 152-C, Model Town, Phagwara 144401, Punjab, Contact No: (01824) 260336 • **Pondicherry:** S-8, 100, Jawaharlal Nehru Street (New Complex, Opp. Indian Coffee House), Pondicherry 605001, Pondicherry • **Pune:** Nirmiti Eminence, Off No. 6, I Floor Opp Abhishek Hotel Mehandale Garage Road Erandawane, Pune 411004, Maharashtra • **Raipur:** HIG,C-23, Sector - 1, Devendra Nagar, Raipur 492004, Chattisgarh • **Rajahmundry:** Cabin 101 D.no 7-27-4 1st Floor Krishna Complex Baruvuri Street T Nagar, Rajahmundry 533101, Andhra Pradesh • **Rajkot:** Office 207 - 210, Everest Building Harihar Chowk, Opp Shastri Maidan, Limda Chowk, Rajkot 360001, Gujarat • **Ranchi:** 4, HB Road, No: 206, 2nd Floor Shri Lok Complex, Ranchi 834001, Jharkhand • **Rohtak:** 205, 2ND Floor, Blg. No. 2, Munjal Complex, Delhi Road, Rohtak 124001, Haryana • **Rourkela:** 1st Floor Mangal Bhawan Phase II Power House Road, Rourkela 769001, Orissa • **Saharanpur:** I Floor, Krishna Complex Opp. Hath Gate Court Road, Saharanpur 247001, Uttar Pradesh • **Salem:** No.2, I Floor Vivekananda Street, New Fairlands, Salem 636016, Tamil Nadu • **Sambalpur:** C/o Raj Tibrewal & Associates Opp.Town High School, Sansarak, Sambalpur 768001, Orissa • **Sangli:** Jiveshwar Krupa Bldg, Shop. No. 2, Ground Floor, Tilak Chowk, Harbhat Road, Sangli 416416, Contact No.: 0233-6600510 • **Satara:** 117 / A / 3 / 22, Shukrawar Peth Sargam Apartment, Satara 415002, Maharashtra • **Satna:** 1st Floor, Shri Ram Market, Beside Hotel Pankaj, Birla Road, Satna - 485001, Madhya Pradesh, Contact No: 07672-406996 • **Shillong:** 3rd Floor, RPG Complex, Keating Road, Shillong 793001, Meghalaya, Tel: (0364) 2502511 • **Shimla:** I Floor, Opp. Panchayat Bhawan Main gate Bus stand, Shimla 171001, Himachal Pradesh • **Shimoga:** Nethravathi Near Gutti Nursing Home Kuvempu Road, Shimoga 577201, Karnataka • **Siliguri:** No 7, Swamiji Sarani, Ground Floor Hakimpura, Siliguri 734001, West Bengal • **Silchar:** Shyamaprasad Road, Shillongpatty, 2nc1 Floor, Opp: Hindi School, Silchar-788 001, Tel.: (03842) 230407 • **Solapur:** 4, Lokhandwala Tower, 144, Sidheshwar Peth, Near Z.P. Opp. Pangal High School, Solapur 413001, Maharashtra • **Sriganganagar:** 18 L Block, Sri Ganganagar 335001, Rajasthan • **Sreerampur:** 47/5/1, Raja Rammoan Roy Sarani, PO. Mallickpara, Dist. Hoogly, Sreerampur - 712203 • **Srinagar:** Near New Era Public School, Rajbagh, Srinagar - 190008, Tel: (0194) 2311428 • **Surat:** Office No 2 Ahura -Mazda Complex First Floor, Sadak Street Timalyawad, Nanpura, Surat 395001, Gujarat • **Thane:** 3rd Floor, Nalanda Chambers, "B" Wing, Gokhale Road, Near Hanuman Temple, Naupada, Thane (West) - 400602, Tel: (022) 25395461 • **Thiruppur:** 1(1), Binny Compound, II Street, Kumaran Road, Thiruppur 641601, Tamil Nadu • **Thiruvalla:** Central Tower, Above Indian Bank Cross Junction, Tiruvalla 689101, Kerala • **Tirunelveli:** III Floor, Nellai Plaza 64-D, Madurai Road, Tirunelveli 627001, Tamil Nadu • **Tirupathi:** Shop No:

**Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)**

6, Door No: 19-10-8 (Opp to Passport Office), AIR Bypass Road Tirupati - 517501, Andhra Pradesh, Tel: (0877) 6561003 • **Trichur**: Room No. 26 & 27, DEE PEE PLAZA, Kokkalai, Trichur 680001, Kerala • **Trichy**: No 8, I Floor, 8th Cross West Extn Thillainagar, Trichy 620018, Tamil Nadu • **Trivandrum**: R S Complex Opposite of LIC Building Pattom PO, Trivandrum 695004, Kerala • **Udaipur**: Shree Kalyanam 50, Tagore Nager Sector - 4, Hiranmagri, Udaipur - 313001, Rajasthan, Contact No. 9214245812 • **Unjha (Parent: Mehsana)**: 10/11, Maruti Complex, Opp. B R Marbles, Highway Road, Unjha 384170, Gujarat • **Vadodara**: 103 Aries Complex, BPC Road, Off R.C. Dutt Road, Alkapuri, Vadodara 390007, Gujarat • **Valsad**: Ground Floor Yash Kamal - "B" Near Dreamland Theater Tithal Road, Valsad 396001, Gujarat • **Vapi**: 208, 2nd Floor, Heena Arcade, Opp. Tirupati Tower, Near G.I.D.C., Char Rasata, Vapi 396195, Gujarat • **Varanasi**: Office no 1, Second floor, Bhawani Market, Building No. D-58/2-A1, Rathyatra, Beside Kuber Complex Varanasi - 221010, Uttar Pradesh • **Vellore**: No.1, Officers Line, 2nd Floor, MNR Arcade, Opp. ICICI Bank, Krishna Nagar, Vellore 632001, Tamil Nadu • **Vijayawada**: 40-1-68, Rao & Ratnam Complex Near Chennupati Petrol Pump M.G Road, Labbipet, Vijayawada 520010, Andhra Pradesh • **Visakhapatnam**: Door No 48-3-2, Flat No 2, 1st Floor, Sidhi Plaza, Near Visakha Library, Srinagar, Visakhapatnam 530 016, Tel: (0891) 6502010, Andhra Pradesh • **Warangal**: A.B.K Mall, Near Old Bus Depot Road, F-7, 1st Floor, Ramnagar, Hanamkonda, Warangal 506001, Andhra Pradesh • **Yamuna Nagar**: 124-B/R Model Town Yamunanagar, Yamuna Nagar 135001, Haryana.

**TP Lite Centres**

• **Ahmednagar**: B, 1+3, Krishna Encloave Complex, Near Hotel Natraj, Nagar-Aurangabad Road, Ahmednagar 414001, Maharashtra • **Basti**: Office # 3, 1st Floor, Jamia Shopping Complex, Opp Pandey School, Station Road, Basti 272002, Uttar Pradesh • **Chhindwara**: Office No - 1, Parasia Road, Near Mehta Colony, Chhindwara 480001, Madhya Pradesh • **Chittorgarh**: CAMS Service centre, 3 Ashok Nagar, Near Heera Vatika, Chittorgarh, Chittorgarh 312001, Rajasthan • **Darbhanga**: Shahi Complex, 1st Floor Near RB Memorial hospital, V.I.P. Road, Benta Laheriasarai, Darbhanga 846001, Bihar • **Dharmapuri**: # 16A/63A, Pidamaneri Road, Near Indoor Stadium, Dharmapuri, Dharmapuri 636701, Tamil Nadu • **Dhule**: House No. 3140, Opp Liberty Furniture, Jamnalal Bajaj Road, Near Tower Garden, Dhule - 424001. Contact

No. - 02562-640272. • **Faizabad**: Amar Deep Building, 3/20/14, 2nd floor, Niyawan, Faizabad - 224001, Uttar Pradesh. Contact no.: 9235406436 • **Gandhidham**: S-7, Ratnakala Arcade, Plot No. 231, Ward - 12/B, Gandhidham 370201, Gujarat • **Gulbarga**: Pal Complex, 1st Floor Opp. City Bus Stop, SuperMarket, Gulbarga 585101, Karnataka • **Haldia**: 2nd Floor, New Market Complex, Durgachak Post Office, Purba Medinipur District, Haldia 721602, West Bengal • **Haldwani**: Durga City Centre, Nainital Road Haldwani, Haldwani 263139, Uttarakhand • **Haridwar**: F-3, Hotel Shaurya, New Model Colony, Haridwar, Uttarakhand 249408 • **Himmatnagar**: D-78 First Floor, New Durga Bazar, Near Railway Crossing, Himmatnagar 383001, Gujarat • **Hoshiarpur**: Near Archies Gallery Shimla Pahari Chowk, Hoshiarpur 146001, Punjab • **Hosur**: No.303, SIPCOT Staff Housing Colony, Hosur 635126, Tamil Nadu • **Jaunpur**: 248, Fort Road, Near Amber Hotel, Jaunpur 222001, Uttar Pradesh • **Katni**: 1st Floor, Gurunanak Dharmakanta, Jabalpur Road, Bargawan, Katni 483501, Madhya Pradesh • **Khammam**: Shop No: 11 - 2 - 31/3, 1st floor, Philips Complex, Balajinagar, Wrya Road, Near Baburao Petrol Bunk, Khammam 507001, Andhra Pradesh • **Malda**: Daxhinapan Abasan, Opp Lane of Hotel Kalinga, SM Pally, Malda 732101, West Bengal • **Manipal**: CAMS Service Centre, Basement floor, Academy Tower, Opposite Corporation Bank, Manipal 576104, Karnataka • **Mathura**: 159/160 Vikas Bazar, Mathura 281001, Uttar Pradesh • **Moga**: Gandhi Road, Opp Union Bank of India, Moga 142001, Punjab • **Namakkal**: 156A / 1, First Floor, Lakshmi Vilas Building Opp. To District Registrar Office, Trichy Road, Namakkal 637001, Tamil Nadu • **Palanpur**: Tirupati Plaza, 3rd Floor, T - 11, Opp. Government Quarter, College Road, Palanpur 385001, Gujarat • **Rae Bareli**: No.17 Anand Nagar Complex, Rae Bareli 229001, Uttar Pradesh • **Rajapalayam**: D. No. 59 A/1, Railway Feeder Road Near Railway Station, Rajapalayam 626117, Tamil Nadu • **Ratlam**: Dafria & Co 81, Bajaj Khanna, Ratlam 457001, Madhya Pradesh • **Ratnagiri**: Kohinoor Complex Near Natya Theatre Nachane Road, Ratnagiri 415639, Maharashtra • **Roorkee**: Cams Service Center, 22 Civil Lines Ground, Floor, Hotel Krish Residency, (Haridwar), Roorkee 247667, Uttarakhand • **Sagar**: Opp. Somani Automobiles Bhagwanganj, Sagar 470002, Madhya Pradesh • **Shahjahanpur**: Bijlipura, Near Old Distt Hospital, Jail Road, Shahjahanpur 242001, Uttar Pradesh • **Sirsa**: Bansal Cinema Market, Beside Overbridge, Next to Nissan car showroom, Hissar Road,

Sirsa 125055, Haryana • **Sitapur**: Arya Nagar Near Arya Kanya School, Sitapur 262001, Uttar Pradesh • **Solan**: 1st Floor, Above Sharma General Store Near Sanki Rest house The Mall, Solan 173212, Himachal Pradesh • **Srikakulam**: Door No 4-4-96, First Floor. Vijaya Ganapathi Temple Back Side, Nanubala Street, Srikakulam 532001, Andhra Pradesh • **Sultanpur**: 967, Civil Lines Near Pant Stadium, Sultanpur 228001, Uttar Pradesh • **Surendranagar**: 2 M I Park, Near Commerce College Wadhwan City, Surendranagar 363035, Gujarat • **Tinsukia**: Dhawal Complex, Ground Floor, Durgabari Rangagora Road, Near Dena Bank, PO Tinsukia, Tinsukia 786125, Assam • **Tuticorin**: 4B / A-16 Mangal Mall Complex, Ground Floor, Mani Nagar, Tuticorin 628003, Tamil Nadu • **Ujjain**: 123, 1st Floor, Siddhi Vinayaka Trade Centre, Saheed Park, Ujjain 456010, Madhya Pradesh • **Vasco**: No DU 8, Upper Ground Floor, Behind Techoclean Clinic, Suvidha Complex, Near ICICI Bank, Vasco da gama 403802, Goa • **Yavatmal**: Pushpam, Tilakwadi, Opp. Dr. Shrotri Hospital, Yavatmal 445001, Maharashtra.

*In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Pvt. Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities.*

*In addition to the existing Official Point of Acceptance of transactions, authorized Points of Service (POS) of MF Utilities India Private Limited (MFUI) shall be an official point of acceptance for all financial and non-financial transactions. The updated list of POS of MFUI is available on [www.mfuindia.com](http://www.mfuindia.com). The online transaction portal of MFUI is [www.mfuonline.com](http://www.mfuonline.com).*