CITY

STATE



PINCODE

1800-270-7000

NFO APPLICATION FORM Aditya Birla Sun Life Fixed Term Plan - Series SO (1099 days)

A Close ended Income Scheme

Offer of units of ₹ 10/- each during the New Fund Offer.

New Fund Offer Opens: Thursday, 09 May 2019 | New Fund Offer Closes: Monday, 20 May 2019.

This Product is suitable for invest	ors who are seekir	ng*:		donely Moderate Motion	
income with capital growth over long term				40° 10° 12° 12° 12° 12° 12° 12° 12° 12° 12° 12	\
 investments in debt and money market secur *Investors should consult their financial advisers 				/ ro*/	· \
INVESTORS SHOULD CONSULE THEIR HIGHER GOVERN	m madabe whether the pr	roduct is suitable for them		LOW RISKOMETER HIS Investors understand that their principal will be a	GH t Moderate risk
(PLEASE READ THE INSTRUCTIONS BEFORE	FILLING UP THE FORM.	All sections to be comple	eted in ENGLISH in BLACK / BLUE COLOU	URED INK and in BLOCK LETTERS.)	
Distributor Name & ARN/ RIA No.	Sub Broker Nam	ne & ARN/ RIA No.	Sub Broker Code	Employee Unique ID. No. (EUIN) Application No.
ARN - 48012				E053085	
EUIN is mandatory for "Execution Only" tran					
I/we hereby confirm that the EUIN box has a the above distributor/sub broker or notwith					
First Applicant / Authorised	d Signatory		Second Applicant	Third Ap	plicant
Transaction Charges for Applications re	outed through Distrib	outors/agents only (Re	efer Instruction 1 (viii))		
In case the subscription (lumpsum) amount					
other than first time mutual fund investor) we Existing Unitholder please fill in your F					
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Existing Folio No.					
FIRST / SOLE APPLICANT INFORMATION (M	ANDATORY) (Refer Inst	ruction No. 2,3,4) Fresh /	New Investors fill in all the blocks. (1 to 8) In case of investment "On behalf of Minor",	Please Refer Instruction no. 2(ii)
	ns. M/s.				
(as per PAN/ Aadhaar Card)# PAN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y Y	/ Y
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Card Number			Number if any)		
Name of the Second Applicant (as per PAN/ Aadhaar Card)#	Ms. M/s.				
PAN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y	/ Y
AADHAR			CKYC (Prefix Number if any)	L4 digit CKYC Numbe	r
Card Number Name of the Third Applicant Mr. N	4- 14/5		Number if any)		
Name of the Third Applicant (as per PAN/ Aadhaar Card)#	Ms. M/s.				
PAN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y	Y
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Name of the Guardian (as per PAN/ Aadha	ar Card)# (In case Fire	st / Sole Applicant is n	ninor) / Contact Person - Designatio	on - Poa Holder (In case of Non-individu	ual Investors)
Mr. Ms. M/s.					
PAN / PEKRN (Mandatory)			Date of Birth**	D D M M Y Y	Y
AADHAR Card Number			CKYC (Prefix if any)	L4 digit CKYC Numbe	r
Relationship of Guardian (Refer Instrcution	on No. 2(ii))				
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	J			#The applicatio	n is liable to get rejected if
	TEL: RESI	S T D	_		with PAN card/ Aadhar car
Proof of the Relationship with Minor**				** Mandatory in case	e the First / Sole Applicant is Mi
Tax Status [Please tick (✓)] (Applicab	le for First / Sole App	plicant)			
Resident Individual FPIs	☐ NRI - NRO	☐ HUF ☐ Club	/ Society PIO Body C	Corporate Minor Govern	ment Body
☐ Trust ☐ NRI - NRE ☐ B	ank and FI 🔲 Sole	Proprietor Partn	nership Firm 🔲 QFI 🔲 Prov	rident Fund	(Please Specify)
MODE OF HOLDING [Please tick (✓)] (Please Refer Instruc	ction No. 2(v))	Joint Single A	Anyone or Survivor (Default option is A	Anyone or survivor)
MAILING ADDRESS OF FIRST / SOLE AF	PLICANT (P. O. Box #	Address is not sufficien	nt. Please provide full address.) (India	an Address in case of NRIs/FPIs)	

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Third Applicant]]	[JĽ	Mone	y Len	din	g/P	Pawning																	Yes	□No
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^{*}To be filled in by investors residing at the location, where the AMC Branches /Collection Bank centres are not located. "Minimum of ₹ 1,000/- and in multiples of ₹ 10/- thereafter during the New Fund Offer period.

DEMAT ACCOUNT	DETAILS (OPTIO	DNAL) (Plea	se ensure th	at the s	equence o	of names	as menti	ioned in	the applic	ation for	m matche	s with th	at of	the A/c.	held	with t	he d	eposito	ory pa	articipa	ant.)	Refer	Instruc	tion N	o. 3(B)		
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DECLARATION(S) & SIGNATURE(S) (Refer Instruction No. 1)

To,

The Trustee,

Aditva Birla Sun Life AMC Ltd.



Having read and understood the contents of the Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of the scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment.

For Non-Individual Investors: I/We hereby confirm that the object clause of the constitution document of the entity (viz. MOA / AOA / Trust Deed, etc.), allows us to apply for investment in this scheme of Aditya Birla Sun Life AMC Ltd. and the application is being made within the limits for the same. I/We are complying with all requirements / conditions of the entity while applying for the investments and I/We, including the entity, if the case may arise so, hereby agree to indemnify ABSLAMC / ABSLMF in case of any dispute regarding the eligibility, validity and authorization of the entity and/or the applicants who have applied on behalf of the entity.

For NRIs only: I/We confirm that I am/we are Non Residents of Indian Nationality/Origin and that I/we have remitted funds from abroad through approved banking channels or from funds in my/our Non-Resident External/Non-Resident Ordinary/FCNR account. (Refer Inst. No. 6)

I/We confirm that details provided by me/us are true and correct.**

I have voluntarily subscribed to the on-line access for transacting through the internet facility provided by Aditya Birla Sun Life AMC Ltd. (Investment Manager of Aditya Birla Sun Life Mutual Fund) and confirm of having read, understood and agree to abide the terms and conditions for availing of the internet facility more particularly mentioned on the website www.adityabir-lacapital.com and hereby undertake to be bound by the same. I further undertake to discharge the obligations cast on me and shall not at any time deny or repudiate the on-line transactions effected by me and I shall be solely liable for all the costs and consequences thereof.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

"I / We acknowledge that the RIA has entered into an agreement with the AMC / MF for accepting transaction feeds under the code. I / We hereby indemnify, defend and hold harmless the AMC / MF against any regulatory action, damage or liability that they may suffer, incur or become subject to in connection therewith or arising from sharing, disclosing and transferring of the aforesaid information."

I/We hereby provide my /our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA.

I/We hereby provide my/our consent for sharing/disclosing of my Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios.

FATCA & CRS Declaration: I/ We have understood the information requirements of this Form (read along with FATCA & CRS Instructions) and hereby confirm that the information provided by me/ us on this Form is true, correct, and complete. I/ We also confirm that I/ We have read and understood the FATCA & CRS Terms and Conditions and hereby accept the same. (Refer Inst. No. 14)

Signature of First Applicant / Authorised Signatory	Signature of Second Applicant	Signature of Third Applicant

CONFIRMATION CLAUSE

I/We hereby give consent to the Company or its Authorized Agents and third party service providers to use information/data provided by me to contact me through any channel of communication including but not limited to email, telephone, sms, etc. and further authorise the disclosure of the information contained herein to its affiliates/group companies or their Authorized Agents or Third Party Service Providers in order to provide information and updates to me on various financial and investment products and offering of other services. I/We agree that all personal or transactional related information collected/provided by me can be shared/transferred and disclosed with the above mentioned parties including with any regulatory, statutory or judicial authorities for compliance with any law or regulation in accordance with privacy policy as available at the website of the Company.

Yes
No

Acknowledgement Slip (To be filled in by	the Investor) Aditya Bir	ditya Birla Sun Life Fixed Term Plan - Series S0 (1099 days)						
Application No.			Collection Centre / ABSLAMC Stamp & Signature					
Received from Mr. / Ms	Date :	/						
[Please Tick (\checkmark)] Enclosed \square PAN/PEKR	N Proof KYC Complied							
Aditya Birla Sun Life Fixed Term Plan -	Plan	Regular	Direct					
Series SO (1099 days)	Options	☐ Growth	☐ Dividend Payout					
Default Plan: Refer KIM for details. Default Option	on: Growth Option.							
Investment Amount / Amount Blocked (₹)			Cheque No					
Net Amount	Dated/Drawn on Bank							
Please tick (\checkmark) if applying through ASBA facility	and provide the following details:							
ASBA Application number:	Bank Account no.:							
SCSB (Bank and Branch):	Date & Time of Submission: _							