STATE



PINCODE

1800-270-7000

NFO APPLICATION FORM Aditya Birla Sun Life Fixed Term Plan - Series SP (1099 days)

A Close ended Income Scheme

Offer of units of ₹ 10/- each during the New Fund Offer.

New Fund Offer Opens: Thursday, 23 May 2019 | New Fund Offer Closes: Wednesday, 29 May 2019.

This Product is suitable for inves	tors who are seeki	ing*:									oderately	Aoderate	Moderar					
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^{*}To be filled in by investors residing at the location, where the AMC Branches /Collection Bank centres are not located. "Minimum of ₹ 1,000/- and in multiples of ₹ 10/- thereafter during the New Fund Offer period.

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DECLARATION(S) & SIGNATURE(S) (Refer Instruction No. 1)

To,

The Trustee,

Aditva Birla Sun Life AMC Ltd.



Having read and understood the contents of the Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby apply for units of the scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directions of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the government of India from time to time. I/We have understood the details of the scheme & I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment.

For Non-Individual Investors: I/We hereby confirm that the object clause of the constitution document of the entity (viz. MOA / AOA / Trust Deed, etc.), allows us to apply for investment in this scheme of Aditya Birla Sun Life AMC Ltd. and the application is being made within the limits for the same. I/We are complying with all requirements / conditions of the entity while applying for the investments and I/We, including the entity, if the case may arise so, hereby agree to indemnify ABSLAMC / ABSLMF in case of any dispute regarding the eligibility, validity and authorization of the entity and/or the applicants who have applied on behalf of the entity.

For NRIs only: I/We confirm that I am/we are Non Residents of Indian Nationality/Origin and that I/we have remitted funds from abroad through approved banking channels or from funds in my/our Non-Resident External/Non-Resident Ordinary/FCNR account. (Refer Inst. No. 6)

I/We confirm that details provided by me/us are true and correct.**

I have voluntarily subscribed to the on-line access for transacting through the internet facility provided by Aditya Birla Sun Life AMC Ltd. (Investment Manager of Aditya Birla Sun Life Mutual Fund) and confirm of having read, understood and agree to abide the terms and conditions for availing of the internet facility more particularly mentioned on the website www.adityabir-lacapital.com and hereby undertake to be bound by the same. I further undertake to discharge the obligations cast on me and shall not at any time deny or repudiate the on-line transactions effected by me and I shall be solely liable for all the costs and consequences thereof.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

"I / We acknowledge that the RIA has entered into an agreement with the AMC / MF for accepting transaction feeds under the code. I / We hereby indemnify, defend and hold harmless the AMC / MF against any regulatory action, damage or liability that they may suffer, incur or become subject to in connection therewith or arising from sharing, disclosing and transferring of the aforesaid information."

FATCA & CRS Declaration: I/ We have understood the information requirements of this Form (read along with FATCA & CRS Instructions) and hereby confirm that the information provided by me/ us on this Form is true, correct, and complete. I/ We also confirm that I/ We have read and understood the FATCA & CRS Terms and Conditions and hereby accept the same. (Refer Inst. No. 14)

Signature of First Applicant / Authorised Signatory	Signature of Second Applicant	Signature of Third Applicant

CONFIRMATION CLAUSE

I/We hereby give consent to the Company or its Authorized Agents and third party service providers to use information/data provided by me to contact me through any channel of communication including but not limited to email, telephone, sms, etc. and further authorise the disclosure of the information contained herein to its affiliates/group companies or their Authorized Agents or Third Party Service Providers in order to provide information and updates to me on various financial and investment products and offering of other services. I/We agree that all personal or transactional related information collected/provided by me can be shared/transferred and disclosed with the above mentioned parties including with any regulatory, statutory or judicial authorities for compliance with any law or regulation in accordance with privacy policy as available at the website of the Company.

Yes
No

Acknowledgement Slip (To be filled in by	the Investor) Aditya Birl	Aditya Birla Sun Life Fixed Term Plan - Series SP (1099 days)						
Application No.			Collection Centre / ABSLAMC Stamp & Signature					
Received from Mr. / Ms	Date :	/						
[Please Tick (√)] Enclosed ☐ PAN/PEKR	N Proof KYC Complied							
Aditya Birla Sun Life Fixed Term Plan -	Plan	Regular	Direct					
Series SP (1099 days)	Options	☐ Growth	☐ Dividend Payout					
Default Plan: Refer KIM for details. Default Option	on: Growth Option.							
Investment Amount / Amount Blocked (₹)			Cheque No					
Net Amount	Dated/Drawn on Bank							
Please tick (\checkmark) if applying through ASBA facility (and provide the following details:							
ASBA Application number:	Bank Account no.:							
SCSB (Bank and Branch):	Date & Time of Submission: _							